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 Nevada Bar No. 5859  
 2 NICHOLAS A. KOFFROTH, ESQ.  
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 4 **FOX ROTHSCHILD LLP**  
 1980 Festival Plaza Drive, Suite 700  
 5 Las Vegas, Nevada 89135  
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 8 *Counsel for Debtor*

9

10 **UNITED STATES BANKRUPTCY COURT**  
 11 **DISTRICT OF NEVADA**

12	In re	Case No. BK-23-10423-mkn
13	CASH CLOUD, INC., dba COIN CLOUD,	Chapter 11
14	Debtor.	<b>PROVINCE, LLC'S MONTHLY FEE STATEMENT OF SERVICES RENDERED AND EXPENSES INCURRED FOR THE PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023</b>
15		
16		
17		
18		<b>Hearing Date:</b> N/A <b>Hearing Time:</b> N/A
19		

20 Province, LLC ("Province"), financial advisor to the Cash Cloud, Inc. (the "Debtor"), debtor  
 21 and debtor-in-possession in the above-captioned case (the "Chapter 11 Case"), hereby submits this  
 22 *Monthly Fee Statement for Services Rendered and Expenses Incurred for the Period from April 1,*  
 23 *2023 Through April 30, 2023* (the "Statement"), pursuant to the *Final Order Authorizing Retention*  
 24 *and Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date* [ECF No.  
 25 223] and the Court's *Order Granting Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a) and 331,*  
 26 *And Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation*

1 and Reimbursement of Expenses of Professionals [ECF No. 321] (the “Interim Compensation  
 2 Procedures Order”).

3 In support of this Statement, Province respectfully represents as follows:

4 1. Province hereby seeks allowance and payment of interim compensation for services  
 5 rendered and reimbursement of expenses incurred as Debtor’s financial advisor during the period  
 6 from April 1, 2023 through April 30, 2023 (the “Statement Period”).

7 2. Province seeks allowance and payment of interim compensation for fees in the  
 8 amount of \$323,149.60, representing 80% of the \$403,937.00 in fees incurred for services rendered  
 9 during the Statement Period, plus reimbursement of \$1,437.24, representing 100% of the expenses  
 10 incurred during the Statement Period, for a total award of \$324,586.84 for the Statement Period.

11 3. Attached hereto as **Exhibit A** is the name of each timekeeper who performed services  
 12 in connection with the Chapter 11 Case during the Statement Period, and the hourly rate for each  
 13 such timekeeper.

14 4. Attached hereto as **Exhibit B** is a task code summary.

15 5. Attached hereto as **Exhibit C** is a detailed invoice of time expended by the  
 16 timekeepers who performed services during the Statement Period and of the expenses paid during  
 17 the Statement Period.

18 6. On the same date this Statement was filed, Province served a copy of this Statement  
 19 via electronic mail/notice on the following parties (each a “Notice Party,” and collectively, the  
 20 “Notice Parties”):

- 21 i. Cash Cloud, Inc., c/o WEWORK, TWO SUMMERLIN, 10845 Griffith Peak  
 22 Drive, Las Vegas, NV 89135 (Attn: Christopher Andrew McAlary;  
 chris@coincloud.com);
- 23 ii. Fox Rothschild, LLC, 1980 Festival Plaza Drive, Suite 700, Las Vegas,  
 24 Nevada 89135 (Attn: Brett A. Axelrod, Esq.; baxelrod@foxrothschild.com);  
 counsel to Debtor;
- 25 iii. United States Trustee Tracey Hope Davis, 300 Las Vegas Boulevard South,  
 26 Suite 4300, Las Vegas, NV 89101 (Attn: Jared A. Day, Trial Attorney;  
 Jared.A.Day@usdoj.gov);

- iv. Seward & Kissell, LLP, One Battery Park Plaza, New York, NY 10004 (Attn: Robert J. Gayda; [gayda@sewkis.com](mailto:gayda@sewkis.com); Catherine V. LoTempio; [lotempio@sewkis.com](mailto:lotempio@sewkis.com); Andrew J. Matott; [matott@sewkis.com](mailto:matott@sewkis.com)), and McDonald Carano, LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas, NV 89102 (Attn: Ryan J. Works; [rworks@mcdonaldcarano.com](mailto:rworks@mcdonaldcarano.com)), counsel to the Official Committee of Unsecured Creditors;
- v. Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131 (Attn: Jordi Guso; [JGuso@bergersingerman.com](mailto:JGuso@bergersingerman.com)), and Sylvester & Polednak, Ltd., 1731 Village Center Circle, Las Vegas, NV 89134 (Attn: Jeffrey R. Sylvester; [Jeff@SylvesterPolednak.com](mailto:Jeff@SylvesterPolednak.com)); counsel to DIP lender CKDL Credit, LLC;
- vi. Morrison & Foerster LLO, 250 West 55<sup>th</sup> Street, New York, NY 10019-9601 (Attn: Andrew Kissner; [akissner@mofo.com](mailto:akissner@mofo.com); Gary Lee; [glee@mofo.com](mailto:glee@mofo.com)), and Shea Larsen, 1731 Village Center Circle, Suite 150, Las Vegas, NV 89134 (Attn: James Patrick Shea; [jshea@shea.law](mailto:jshea@shea.law); Bart K. Larsen; [blarsen@shea.law](mailto:blarsen@shea.law); Kyle M. Wyant; [kwyant@shea.law](mailto:kwyant@shea.law)); counsel to Enigma Securities Limited; and
- vii. Clearly Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, (Attn: Sean A. O'Neal; [soneal@cgsh.com](mailto:soneal@cgsh.com); Jane VanLare; [jvanlare@cgsh.com](mailto:jvanlare@cgsh.com)), and Snell & Wilmer L.L.P., 3883 Howard Hughes Parkway, Suite 1100, Las Vegas, NV 89169 (Attn: Robert R. Kinias; [rkinas@swlaw.com](mailto:rkinas@swlaw.com)); counsel to Genesis Global Holdco, LLC.

7. Pursuant to the Interim Compensation Procedures Order, each Notice Party will have twenty (20) days after service (or the next business day if the 20<sup>th</sup> day is not a business day) of a Monthly Fee Application (the “Objection Deadline”), to object to the requested fees and expenses in accordance with the procedures described in subparagraph (b) set forth on page three of the Interim Compensation Procedures Order.

8. If no objections are raised on or before the Objection Deadline, Province shall file a certificate of no objection with the Court, after which Debtor shall be authorized to pay to Province an amount equal to 80% of the fees and 100% of the expenses incurred during the period covered by this Statement.

9. If an objection is properly filed before the Objection Deadline, Province shall file a certificate of no objection with the Court with respect to the fees and expenses, if any, that are not subject to objection (the “Undisputed Fees” and “Undisputed Expenses”), after which the Debtor

shall be authorized to pay to Province an amount equal to 80% of the Undisputed Fees and 100% of the Undisputed Expenses incurred during the period covered by this Statement.

10. Province acknowledges that the interim payment of compensation and reimbursement of expenses sought in this Statement does not constitute a request for final allowance of such compensation and reimbursement of expenses. At the conclusion of the Chapter 11 Case, Province will seek final allowance of the fees charged and expenses incurred for the entirety of the Chapter 11 Case, and any interim fees and expenses received during the curse of the Chapter 11 Case will be credited against such fees and expenses that are allowed on a final basis.

11. Neither Province nor any member of Province has any agreement or understanding of any kind to divide, pay over, or share with any other person, except as among the members of Province, any portion of the fees or expenses to be awarded pursuant to this Statement.

DATED: May 25, 2023

## PROVINCE, LLC

By: /s/ Paul Huygens  
Paul Huygens  
2360 Corporate Circle, Suite 340  
Henderson, Nevada 89074  
Telephone: (702) 685-5555  
Email: phuygens@provincefirm.com

*Financial Advisor to Debtor*

Submitted By:

FOX ROTHSCHILD LLP

By: /s/*Brett A. Axelrod*

BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
ZACHARY T. WILLIAMS, ESQ.  
Nevada Bar No. 16023  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135

*Counsel for Debtor*

**EXHIBIT A****Summary of Province Professionals and Paraprofessionals**

April 1, 2023 through April 30, 2023

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$1,320	30.7	\$40,524.00
Dan Moses	Principal – Corporate restructuring.	\$1,260	101.8	\$128,268.00
David Dachelet, Esq.	Principal and General Counsel - Corporate restructuring. Bar admission in 1998.	\$1,060	0.2	\$212.00
Eric Bashaw	Tax Director - Corporate tax and accounting.	\$830	0.2	\$166.00
Bill McMahon	Risk Director - Risk management and business insurance.	\$740	14.6	\$10,804.00
Mark Kemper	Director - Corporate restructuring.	\$650	5.2	\$3,380.00
Tanner James	Senior Associate - Finance and data analytics.	\$560	244.9	\$137,144.00
Spencer Stires	Associate - Investment banking and corporate valuation.	\$480	171.3	\$82,224.00
<b>Subtotal</b>			<b>568.9</b>	<b>\$402,722.00</b>
<b>Blended Rate for Professionals</b>		<b>\$707.90</b>		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Paralegal	\$270	4.5	\$1,215.00
<b>Subtotal</b>			<b>4.5</b>	<b>\$1,215.00</b>
			Fee Statement Hours	Total Compensation
<b>Grand Total</b>			<b>573.4</b>	<b>\$403,937.00</b>
<b>Blended Rate for All Billers</b>		<b>\$704.46</b>		

## **EXHIBIT B**

## Task Code Summary

April 1, 2023 through April 30, 2023

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	301.1	\$170,014.00
Case Administration	2.4	\$1,974.00
Claims Analysis and Objections	12.7	\$8,372.00
Committee Activities	20.8	\$21,164.00
Court Filings	1.9	\$1,064.00
Court Hearings	2.7	\$3,486.00
Fee / Employment Applications	6.7	\$3,989.00
Financing Activities	13.9	\$13,524.00
Insurance	16.2	\$12,080.00
Litigation	0.3	\$396.00
Plan and Disclosure Statement	6.5	\$5,320.00
Sale Process	186.8	\$161,716.00
Tax Issues	1.4	\$838.00
<b>Grand Total</b>	<b>573.4</b>	<b>\$403,937.00</b>

**EXHIBIT C**

## Invoice

April 1, 2023 through April 30, 2023

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 5/24/2023  
 INVOICE NO: 94055  
 BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By : Daniel L Moses

#### INVOICE SUMMARY

##### PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Bill McMahon	14.60	\$740.00	\$10,804.00
Dan Moses	101.80	\$1,260.00	\$128,268.00
David Dachelet	0.20	\$1,060.00	\$212.00
Eric Bashaw	0.20	\$830.00	\$166.00
Eric Mattson	4.50	\$270.00	\$1,215.00
Mark Kemper	5.20	\$650.00	\$3,380.00
Paul Huygens	30.70	\$1,320.00	\$40,524.00
Spencer Stires	171.30	\$480.00	\$82,224.00
Tanner James	244.90	\$560.00	\$137,144.00
PROFESSIONAL SERVICES		573.40	\$403,937.00

##### EXPENSES

DESCRIPTION	AMOUNT
Research	\$941.00
Meals	\$496.24
EXPENSES TOTAL	\$1,437.24

AMOUNT DUE THIS INVOICE \$405,374.24

This invoice is due on 5/24/2023

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 BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/1/2023	Spencer Stires	Business Analysis / Operations  <i>Continued investigating causes as to why new book value of kiosk data differed from accounting data.</i>	1.50	\$480.00	\$720.00
4/1/2023	Tanner James	Business Analysis / Operations  <i>Analyzed cash management and updates to the budget.</i>	1.30	\$560.00	\$728.00
4/1/2023	Spencer Stires	Business Analysis / Operations  <i>Mapped the relationships between multiple kiosk databases to determine a suitable approach for integration.</i>	2.70	\$480.00	\$1,296.00
4/1/2023	Spencer Stires	Business Analysis / Operations  <i>Pulled the installation date into the kiosk master file to integrate depreciation.</i>	2.20	\$480.00	\$1,056.00
4/1/2023	Spencer Stires	Business Analysis / Operations  <i>Investigated causes as to why new book value of kiosk data differed from accounting data.</i>	2.70	\$480.00	\$1,296.00
4/1/2023	Tanner James	Claims Analysis and Objections  <i>Analyzed admin claims.</i>	2.10	\$560.00	\$1,176.00
4/1/2023	Tanner James	Sale Process  <i>Scrutinized and analyzed the stalking horse bid proposal re: best interest test.</i>	1.40	\$560.00	\$784.00
4/1/2023	Tanner James	Sale Process  <i>Integrated revised bids into the sale process tracker.</i>	1.20	\$560.00	\$672.00
4/1/2023	Tanner James	Sale Process  <i>Provided marketing materials and diligence to interested parties.</i>	1.10	\$560.00	\$616.00
4/1/2023	Paul Huygens	Sale Process  <i>Call with D. Moses re: sales process and best interests test (0.8). Call with T. James and loop in D. Moses for part re: liquidation analysis and effect on process (0.8).</i>	1.60	\$1,320.00	\$2,112.00
4/1/2023	Dan Moses	Sale Process  <i>Discussion with P. Huygens of Province on financing options and term sheets.</i>	0.80	\$1,260.00	\$1,008.00
4/1/2023	Dan Moses	Sale Process  <i>Reviewed and analyzed straw man term sheet provided by potential buyer.</i>	0.30	\$1,260.00	\$378.00

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 BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/1/2023	Dan Moses	Sale Process  <i>Discussion with T. James and P. Huygens on term sheet considerations.</i>	0.80	\$1,260.00	\$1,008.00
4/1/2023	Tanner James	Sale Process  <i>Discussion with P. Huygens and D. Moses re: sale process and liquidation analysis.</i>	0.80	\$560.00	\$448.00
4/1/2023	Tanner James	Sale Process  <i>Analyzed the stalking horse term sheet provided by bidder.</i>	1.70	\$560.00	\$952.00
4/2/2023	Spencer Stires	Business Analysis / Operations  <i>Call with T. James reviewing kiosk data reconciliation progress.</i>	0.80	\$480.00	\$384.00
4/2/2023	Spencer Stires	Business Analysis / Operations  <i>Identified errors and duplicate kiosk entries and noted them for company review.</i>	1.60	\$480.00	\$768.00
4/2/2023	Tanner James	Business Analysis / Operations  <i>Call with S. Stires reviewing kiosk data reconciliation progress.</i>	0.80	\$560.00	\$448.00
4/2/2023	Spencer Stires	Business Analysis / Operations  <i>Implemented comments from T. James on kiosk reconciliation and master file.</i>	2.80	\$480.00	\$1,344.00
4/2/2023	Spencer Stires	Business Analysis / Operations  <i>Ensured kiosk master file reconciles with adequate protection analysis.</i>	1.90	\$480.00	\$912.00
4/2/2023	Dan Moses	Financing Activities  <i>Reviewed and analyzed Enigma work provided by S. Stires of Province for collateral financing.</i>	0.40	\$1,260.00	\$504.00
4/2/2023	Dan Moses	Financing Activities  <i>Discussion with B. Axelrod of Fox Rothschild on potential update for DIP lender on financing partner.</i>	0.50	\$1,260.00	\$630.00
4/2/2023	Paul Huygens	Sale Process  <i>Prepared for (0.1) and participated in call with bidder re: terms (0.7). Followed up correspondence with team after to discuss same (0.4). Corresponded with team re: requested diligence and drafts (0.2).</i>	1.40	\$1,320.00	\$1,848.00
4/2/2023	Tanner James	Sale Process  <i>Call with D. Moses re: sale process updates.</i>	0.40	\$560.00	\$224.00

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BILLING THROUGH: 4/30/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/2/2023	Dan Moses	Sale Process <i>Discussion with potential buyer and Fox team.</i>	0.90	\$1,260.00	\$1,134.00
4/2/2023	Dan Moses	Sale Process <i>Prepared and created analysis for discussion with potential strategic buyer.</i>	0.30	\$1,260.00	\$378.00
4/2/2023	Dan Moses	Sale Process <i>Discussion with potential financing and sale process participant on structure and diligence.</i>	0.50	\$1,260.00	\$630.00
4/2/2023	Dan Moses	Sale Process <i>Discussion with T. James of Province on workstream updates.</i>	0.40	\$1,260.00	\$504.00
4/3/2023	Spencer Stires	Business Analysis / Operations <i>Cleaned bank statement data across a dozen accounts per sponsor diligence request.</i>	2.40	\$480.00	\$1,152.00
4/3/2023	Spencer Stires	Business Analysis / Operations <i>Call and correspondence with C. McAlary regarding recommended updates to kiosk data.</i>	0.50	\$480.00	\$240.00
4/3/2023	Spencer Stires	Business Analysis / Operations <i>Prepared high-priority items per interested party diligence request.</i>	2.30	\$480.00	\$1,104.00
4/3/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: latest of Optconnect negotiation and documentation.</i>	0.10	\$560.00	\$56.00
4/3/2023	Spencer Stires	Business Analysis / Operations <i>Provided requested kiosk specifications and summary statistics to liquidators.</i>	0.60	\$480.00	\$288.00
4/3/2023	Tanner James	Business Analysis / Operations <i>Discussions with liquidators re: best interest tests.</i>	1.70	\$560.00	\$952.00
4/3/2023	Tanner James	Business Analysis / Operations <i>Assisted S. Stires with development of inventory reconciliation.</i>	2.70	\$560.00	\$1,512.00
4/3/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James re: latest of Optconnect negotiation and documentation.</i>	0.10	\$1,320.00	\$132.00
4/3/2023	Paul Huygens	Committee Activities	0.70	\$1,320.00	\$924.00

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 INVOICE NO: 94055  
 BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Participated in call with FTI and Province teams re: weekly update (0.5). Call with T. James re: various operations updates (0.1). Corresponded with team re: same (0.1).</i>			
4/3/2023	Tanner James	Committee Activities <i>Processed committee diligence requests.</i>	1.90	\$560.00	\$1,064.00
4/3/2023	Tanner James	Committee Activities <i>Call with P. Huygens re: various operations updates.</i>	0.10	\$560.00	\$56.00
4/3/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partner re: strategy.</i>	0.40	\$1,260.00	\$504.00
4/3/2023	Bill McMahon	Insurance <i>Email from/to S. Baldi/Coin Cloud. RE: Request for initial property information.</i>	0.20	\$740.00	\$148.00
4/3/2023	Paul Huygens	Insurance <i>Call and corresponded with B. McMahon re: insurance analysis for property exposures.</i>	0.50	\$1,320.00	\$660.00
4/3/2023	Bill McMahon	Insurance <i>Phone call and email chains from/to P. Huygens. RE: Coin Cloud insurance analysis for property exposures.</i>	0.50	\$740.00	\$370.00
4/3/2023	Dan Moses	Plan and Disclosure Statement <i>Reviewed and analyzed plan term sheet to be provided by debtor.</i>	0.50	\$1,260.00	\$630.00
4/3/2023	Tanner James	Sale Process <i>Developed internal allocation of proceeds.</i>	2.30	\$560.00	\$1,288.00
4/3/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod and potential buyer on term sheet.</i>	0.30	\$1,260.00	\$378.00
4/3/2023	Tanner James	Tax Issues <i>Assisted with RSM introductions re: taxes.</i>	1.20	\$560.00	\$672.00
4/3/2023	Eric Bashaw	Tax Issues	0.20	\$830.00	\$166.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Follow up with RSM about tax preparation duties.</i>			
4/4/2023	Spencer Stires	Business Analysis / Operations <i>Investigated the difference across three conflicting kiosk installation date figures for integration into kiosk master file.</i>	2.40	\$480.00	\$1,152.00
4/4/2023	Paul Huygens	Business Analysis / Operations <i>Participated in portion of call with Stout Mofo and Province teams re: bidder q&amp;a and followed up correspondence with T. James re: same.</i>	0.40	\$1,320.00	\$528.00
4/4/2023	Spencer Stires	Business Analysis / Operations <i>Call with Stout regarding kiosk diligence requests.</i>	0.50	\$480.00	\$240.00
4/4/2023	Spencer Stires	Business Analysis / Operations <i>Resolved data integration issues that arose during the consolidation process.</i>	1.80	\$480.00	\$864.00
4/4/2023	Tanner James	Business Analysis / Operations <i>Participated in internal meetings and coordination with Debtor re: kiosk outage across fleet.</i>	2.10	\$560.00	\$1,176.00
4/4/2023	Tanner James	Business Analysis / Operations <i>Discussed cash management with Debtor re: liquidity.</i>	2.70	\$560.00	\$1,512.00
4/4/2023	Tanner James	Business Analysis / Operations <i>Worked with Debtor re: inventory reconciliation.</i>	1.10	\$560.00	\$616.00
4/4/2023	Tanner James	Business Analysis / Operations <i>Coordinated with internal Debtor team re: AP and expense reimbursements.</i>	2.80	\$560.00	\$1,568.00
4/4/2023	Spencer Stires	Business Analysis / Operations <i>Finalized kiosk master reconciliation.</i>	2.90	\$480.00	\$1,392.00
4/4/2023	Bill McMahon	Insurance  <i>Multi-emails from T. James, P. Huygens, S. Cropper and Coin Cloud Team. RE: Initial requests for information.</i>	0.80	\$740.00	\$592.00
4/4/2023	Paul Huygens	Litigation  <i>Reviewed draft stip to dismiss Cole Kepro adversary proceeding and corresponded re: same.</i>	0.30	\$1,320.00	\$396.00

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Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/4/2023	Paul Huygens	Sale Process  <i>Call with C. McAlary re: sale process and pending bids.</i>	0.40	\$1,320.00	\$528.00
4/4/2023	Dan Moses	Sale Process  <i>Corresponded with T. James of Province on sale process.</i>	0.10	\$1,260.00	\$126.00
4/4/2023	Tanner James	Sale Process  <i>Coordinated with Debtor team re: sale process timeline and bid procedures.</i>	2.20	\$560.00	\$1,232.00
4/4/2023	Dan Moses	Sale Process  <i>Strategized re: potential alternative buyers of assets.</i>	0.80	\$1,260.00	\$1,008.00
4/4/2023	Paul Huygens	Sale Process  <i>Reviewed latest bidder term sheet (0.3). Call with T. James re: same and operations considerations (0.4).</i>	0.70	\$1,320.00	\$924.00
4/4/2023	Dan Moses	Sale Process  <i>Reviewed and analyzed updated diligence request list provided by potential buyer.</i>	0.50	\$1,260.00	\$630.00
4/4/2023	Dan Moses	Sale Process  <i>Reviewed and analyzed updated bid procedures.</i>	0.70	\$1,260.00	\$882.00
4/4/2023	Tanner James	Sale Process  <i>Call with P. Huygens re: term sheet and operations considerations.</i>	0.40	\$560.00	\$224.00
4/4/2023	Dan Moses	Sale Process  <i>Corresponded with potential buyer of the assets with updated information.</i>	0.40	\$1,260.00	\$504.00
4/5/2023	Tanner James	Business Analysis / Operations  <i>Call with D. Moses re: Enigma machine discrepancy and SF machine theft.</i>	0.30	\$560.00	\$168.00
4/5/2023	Tanner James	Business Analysis / Operations  <i>Participated in critical vendor discussions and corresponded internally re: same.</i>	2.30	\$560.00	\$1,288.00
4/5/2023	Tanner James	Business Analysis / Operations  <i>Assisted the company with close of books for March.</i>	1.90	\$560.00	\$1,064.00
4/5/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 5/24/2023

INVOICE NO: 94055

BILLING THROUGH: 4/30/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/5/2023	Spencer Stires	<i>Call with C. McAlary and P. Huygens re: DIP and Plan term sheet.</i> Business Analysis / Operations <i>Provided further requested kiosk specifications and summary statistics to liquidators.</i>	0.40	\$480.00	\$192.00
4/5/2023	Spencer Stires	Business Analysis / Operations <i>Gathered diligence items per interested party diligence request.</i>	1.60	\$480.00	\$768.00
4/5/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed latest draft plan sponsor bud procedures (0.4) and call with C. McAlary and T. James re: DIP and plan term sheets (0.7).</i>	1.10	\$1,320.00	\$1,452.00
4/5/2023	Paul Huygens	Business Analysis / Operations <i>Discussion with T. James re: Enigma machine discrepancy and SF machine theft.</i>	0.30	\$1,320.00	\$396.00
4/5/2023	Tanner James	Committee Activities <i>Responded to committee diligence requests.</i>	2.10	\$560.00	\$1,176.00
4/5/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner on diligence items.</i>	0.50	\$1,260.00	\$630.00
4/5/2023	Bill McMahon	Insurance <i>Email with attachments from T. James. Insurance Carrier Summary - 2-6-2023-C and FIRST DAY Insurance Motion (142070511.1)-C. Analyze and comment.</i>	0.70	\$740.00	\$518.00
4/5/2023	Bill McMahon	Insurance <i>Multi-emails with attachments from/to T. James, S. Cropper/JPG, S. Baldi/Coin Cloud. RE: Storage Unit Asset Summary 04-03-2023; temporary warehouse vs. individual storage locations.</i>	1.10	\$740.00	\$814.00
4/5/2023	Bill McMahon	Insurance <i>Emails with attachments from Z. Williams and P. Chlum/Fox Rothschild. RE: Analysis of Policy package PDF (Pages 1-438).</i>	2.30	\$740.00	\$1,702.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/5/2023	Bill McMahon	Insurance  <i>Email with attachments from S. Cropper. RE: Policy Review: Coin Cloud. 4/29/23 renewal of GL Auto and Excess; Oct/Nov renewal of remaining active policies.</i>	0.20	\$740.00	\$148.00
4/5/2023	Tanner James	Plan and Disclosure Statement  <i>Met with third parties re: 363 process.</i>	1.60	\$560.00	\$896.00
4/5/2023	Dan Moses	Plan and Disclosure Statement  <i>Analyzed and held discussion on potential plan value with Cash Cloud team.</i>	0.60	\$1,260.00	\$756.00
4/5/2023	Paul Huygens	Sale Process  <i>Call with Fox and Province teams re: sales update and related strategy (0.3). Corresponded re: various interested buyers and DIP provider (0.2).</i>	0.50	\$1,320.00	\$660.00
4/5/2023	Dan Moses	Sale Process  <i>Corresponded with B. Axelrod of Fox Rothschild on plan process.</i>	0.20	\$1,260.00	\$252.00
4/5/2023	Dan Moses	Sale Process  <i>Discussion with B. Axelrod on term sheet.</i>	0.40	\$1,260.00	\$504.00
4/5/2023	Dan Moses	Sale Process  <i>Corresponded with potential financing on term sheet.</i>	0.10	\$1,260.00	\$126.00
4/5/2023	Paul Huygens	Sale Process  <i>Reviewed and corresponded re: potential bidder plan value analysis.</i>	0.40	\$1,320.00	\$528.00
4/5/2023	Dan Moses	Sale Process  <i>Reviewed and analyzed term sheet provided by potential buyer.</i>	0.60	\$1,260.00	\$756.00
4/5/2023	Dan Moses	Sale Process  <i>Corresponded with potential buyer of Coin Cloud under a plan structure.</i>	0.30	\$1,260.00	\$378.00
4/5/2023	Tanner James	Sale Process  <i>Participated in sale process meetings with company and interested parties.</i>	2.50	\$560.00	\$1,400.00
4/6/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Gathered Vision IT Services Agreement, Software Maintenance, and Support Services documents for UCC due diligence.</i>			
4/6/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James, then with D. Moses re: machine reconciliation, pending committee call and bid procedures.</i>	0.70	\$1,320.00	\$924.00
4/6/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: machine reconciliation and pending committee call.</i>	0.30	\$560.00	\$168.00
4/6/2023	Dan Moses	Case Administration <i>Discussion with B. Axelrod of Fox Rothschild on case status.</i>	0.50	\$1,260.00	\$630.00
4/6/2023	Dan Moses	Committee Activities <i>Prepared for committee call re: sale process.</i>	0.30	\$1,260.00	\$378.00
4/6/2023	Dan Moses	Committee Activities <i>Participated in scheduled unsecured committee call with professionals.</i>	0.80	\$1,260.00	\$1,008.00
4/6/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed Enigma collateral and corresponded with T. James of Province re: same.</i>	0.50	\$1,260.00	\$630.00
4/6/2023	Bill McMahon	Insurance  <i>Emails with attachments to/from/to S. Cropper/JPG Insurance. RE: Follow-up on Coin Cloud inventory coverage.</i>	0.50	\$740.00	\$370.00
4/6/2023	Tanner James	Sale Process <i>Continued discussions with liquidators and respond to diligence requests.</i>	2.10	\$560.00	\$1,176.00
4/6/2023	Dan Moses	Sale Process <i>Reviewed and analyzed term sheet from potential buyers and summary for Province and Fox Rothschild.</i>	1.30	\$1,260.00	\$1,638.00
4/6/2023	Tanner James	Sale Process <i>Developed of diligence analytics requested by interested party.</i>	2.90	\$560.00	\$1,624.00
4/6/2023	Tanner James	Sale Process <i>Continued development of diligence analytics requested by the interested party.</i>	1.70	\$560.00	\$952.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/6/2023	Dan Moses	Sale Process  <i>Discussion with potential buyer of Coin Cloud on term sheets.</i>	0.60	\$1,260.00	\$756.00
4/6/2023	Dan Moses	Sale Process  <i>Discussion with P. Huygens on bid procedures.</i>	0.40	\$1,260.00	\$504.00
4/6/2023	Dan Moses	Sale Process  <i>Corresponded with potential financing partner on diligence items.</i>	0.40	\$1,260.00	\$504.00
4/6/2023	Tanner James	Sale Process  <i>Responded to diligence requests from interested party.</i>	1.80	\$560.00	\$1,008.00
4/7/2023	Spencer Stires	Business Analysis / Operations  <i>Compiled Coin Cloud Fixed Asset Listing.</i>	1.20	\$480.00	\$576.00
4/7/2023	Spencer Stires	Business Analysis / Operations  <i>Arranged items for high priority diligence request by [REDACTED]</i>	2.60	\$480.00	\$1,248.00
4/7/2023	Tanner James	Business Analysis / Operations  <i>Call with P. Huygens re: discuss TransLogistics, Optconnect, budget variance and plan/sale offers.</i>	0.30	\$560.00	\$168.00
4/7/2023	Paul Huygens	Business Analysis / Operations  <i>Reviewed and corresponded re: budget variance reporting draft.</i>	0.30	\$1,320.00	\$396.00
4/7/2023	Spencer Stires	Business Analysis / Operations  <i>Assisted in deduplication of kiosk master based on company feedback.</i>	2.70	\$480.00	\$1,296.00
4/7/2023	Spencer Stires	Business Analysis / Operations  <i>Integrated UCC schedules into kiosks master.</i>	1.40	\$480.00	\$672.00
4/7/2023	Spencer Stires	Business Analysis / Operations  <i>Gathered documents detailing specifications and components of Coin Cloud DCMS.</i>	0.30	\$480.00	\$144.00
4/7/2023	Tanner James	Business Analysis / Operations  <i>Continued development of the inventory reconciliation file at the request of the pre-petition secured lender.</i>	1.60	\$560.00	\$896.00
4/7/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with T. James to discuss TransLogistics, Optconnect, budget variance and plan/sale offers (0.3). Reviewed many emails and analyses re: same (0.4).</i>			
4/7/2023	Tanner James	<b>Business Analysis / Operations</b> <i>Assisted with the development of closed books cashflow statement.</i>	2.10	\$560.00	\$1,176.00
4/7/2023	Tanner James	<b>Claims Analysis and Objections</b> <i>Reviewed warehouse invoices re: secured claim.</i>	0.90	\$560.00	\$504.00
4/7/2023	Tanner James	<b>Sale Process</b> <i>Continued compiling [REDACTED] requests re: buyer diligence.</i>	2.60	\$560.00	\$1,456.00
4/7/2023	Tanner James	<b>Sale Process</b> <i>Responded to diligence requests re: [REDACTED].</i>	2.20	\$560.00	\$1,232.00
4/7/2023	Tanner James	<b>Sale Process</b> <i>Participated in internal meetings with management re: [REDACTED].</i>	1.40	\$560.00	\$784.00
4/8/2023	Spencer Stires	<b>Business Analysis / Operations</b> <i>Identified and corrected duplicate kiosk entries in Enigma's executed security agreement, adjusting the total kiosk count.</i>	1.20	\$480.00	\$576.00
4/8/2023	Spencer Stires	<b>Business Analysis / Operations</b> <i>Assisted in developing a framework to compare stalking horse bidders for Coin Cloud.</i>	1.50	\$480.00	\$720.00
4/8/2023	Tanner James	<b>Business Analysis / Operations</b> <i>Continued development and revisions to the cashflow budget.</i>	1.80	\$560.00	\$1,008.00
4/8/2023	Tanner James	<b>Business Analysis / Operations</b> <i>Integrated recent actual results re: cashflow budget testing.</i>	2.00	\$560.00	\$1,120.00
4/8/2023	Tanner James	<b>Business Analysis / Operations</b> <i>Updated cashflow budget and revisions to model.</i>	2.10	\$560.00	\$1,176.00
4/8/2023	Dan Moses	<b>Sale Process</b> <i>Reviewed and analyzed strategic term sheet for Debtor response.</i>	0.60	\$1,260.00	\$756.00
4/8/2023	Dan Moses	<b>Sale Process</b> <i>Reviewed and analyzed changes and comments with Fox Rothschild.</i>	0.70	\$1,260.00	\$882.00
4/8/2023	Paul Huygens	<b>Sale Process</b>	0.30	\$1,320.00	\$396.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

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		<i>Reviewed FR comments and redline to bidder term sheet. Corresponded re: same.</i>			
4/9/2023	Tanner James	Business Analysis / Operations <i>Coordinated with the company re: insurance coverage and tax matters.</i>	1.30	\$560.00	\$728.00
4/9/2023	Tanner James	Court Filings <i>Assisted counsel with development of the motions to reject.</i>	1.90	\$560.00	\$1,064.00
4/9/2023	Tanner James	Financing Activities <i>Participated in internal discussions and analysis of replacement DIP financing term sheet.</i>	2.10	\$560.00	\$1,176.00
4/10/2023	Spencer Stires	Business Analysis / Operations <i>Verified J. Fernandez's original account access and re-added him to the VDR.</i>	0.50	\$480.00	\$240.00
4/10/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed and drafted comparison of term sheets.</i>	2.30	\$480.00	\$1,104.00
4/10/2023	Spencer Stires	Business Analysis / Operations <i>Iteratively updated OptConnect contract language per their request.</i>	0.60	\$480.00	\$288.00
4/10/2023	Spencer Stires	Business Analysis / Operations <i>Provided A. Bakula with information regarding pending sales of DCMs from Coin Cloud to potential buyers.</i>	0.50	\$480.00	\$240.00
4/10/2023	Spencer Stires	Business Analysis / Operations <i>Recalculated DIP refinancing costs for liquidation analysis.</i>	0.70	\$480.00	\$336.00
4/10/2023	Spencer Stires	Business Analysis / Operations <i>Generated revenue analysis per SH diligence request.</i>	2.50	\$480.00	\$1,200.00
4/10/2023	Spencer Stires	Business Analysis / Operations <i>Connected with Intralinks support to resolve J. Fernandez's access issue.</i>	0.40	\$480.00	\$192.00
4/10/2023	Dan Moses	Financing Activities <i>Participated in introduction call with financing and strategic partners.</i>	0.30	\$1,260.00	\$378.00
4/10/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partner on bid procedures.</i>	0.10	\$1,260.00	\$126.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/10/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner on administrative and cure claims.</i>	0.50	\$1,260.00	\$630.00
4/10/2023	Dan Moses	Financing Activities <i>Corresponded with potential DIP replacements.</i>	0.10	\$1,260.00	\$126.00
4/10/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partner.</i>	0.20	\$1,260.00	\$252.00
4/10/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partner in structure.</i>	0.20	\$1,260.00	\$252.00
4/10/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with T. James of Province on potential work streams and disclosure statement work streams.</i>	0.40	\$1,260.00	\$504.00
4/10/2023	Tanner James	Plan and Disclosure Statement <i>Call with D. Moses re: disclosure statement workstreams.</i>	0.40	\$560.00	\$224.00
4/10/2023	Dan Moses	Sale Process <i>Reviewed and analyzed bid procedures relative to term sheets.</i>	0.60	\$1,260.00	\$756.00
4/10/2023	Dan Moses	Sale Process <i>Corresponded on notice of bid deadline with potential holder.</i>	0.20	\$1,260.00	\$252.00
4/10/2023	Tanner James	Sale Process <i>Performed on site diligence meeting with interested party at Fox Rothschild with management and counsel.</i>	4.10	\$560.00	\$2,296.00
4/10/2023	Dan Moses	Sale Process <i>Reviewed and analyzed term sheet provided by potential partner.</i>	0.50	\$1,260.00	\$630.00
4/10/2023	Paul Huygens	Sale Process <i>Corresponded with team and reviewed redlines to bidder term sheet.</i>	0.40	\$1,320.00	\$528.00
4/10/2023	Tanner James	Sale Process <i>Tended to diligence requests re: sale process.</i>	2.50	\$560.00	\$1,400.00
4/10/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated term sheet in preparation for discussion with potential partner.</i>	0.50	\$1,260.00	\$630.00

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Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/10/2023	Paul Huygens	Sale Process  <i>Analyzed plan sponsor bid and corresponded with team re: same.</i>	0.50	\$1,320.00	\$660.00
4/10/2023	Tanner James	Sale Process  <i>Continued tending to diligence requests re: sale process.</i>	2.10	\$560.00	\$1,176.00
4/10/2023	Dan Moses	Sale Process  <i>Met with potential buyer and Fox team.</i>	2.00	\$1,260.00	\$2,520.00
4/10/2023	Dan Moses	Sale Process  <i>Corresponded with Province team on term sheet from partner.</i>	0.40	\$1,260.00	\$504.00
4/11/2023	Spencer Stires	Business Analysis / Operations  <i>Updated 2,250 file names with new convention: "Legal Name, .location_id [file_type]-lease_id.pdf" per M. Tomlinson's request.</i>	2.70	\$480.00	\$1,296.00
4/11/2023	Spencer Stires	Business Analysis / Operations  <i>Analyzed term sheet and updated 13-week cash flow budget per attached spreadsheet.</i>	2.30	\$480.00	\$1,104.00
4/11/2023	Spencer Stires	Business Analysis / Operations  <i>Identified potential issues in submitted term sheets and summarized them for internal discussion.</i>	2.80	\$480.00	\$1,344.00
4/11/2023	Spencer Stires	Business Analysis / Operations  <i>Discussed term sheet implications with D. Moses and T. James</i>	0.70	\$480.00	\$336.00
4/11/2023	Spencer Stires	Business Analysis / Operations  <i>Continued identifying potential issues in submitted term sheets and summarizing them for internal discussion.</i>	1.80	\$480.00	\$864.00
4/11/2023	Spencer Stires	Business Analysis / Operations  <i>Identified additional ~1,000 entries without location IDs and updated file names using [Counterparty Name].[Address 1] [Org. Agt Name] per A. Tsai's suggestion.</i>	1.80	\$480.00	\$864.00
4/11/2023	Tanner James	Financing Activities  <i>Corresponded with counsel re: critical vendor settlements.</i>	2.80	\$560.00	\$1,568.00
4/11/2023	Dan Moses	Financing Activities  <i>Reviewed and analyzed potential alternative DIP financing proposal.</i>	0.50	\$1,260.00	\$630.00
4/11/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/11/2023	Tanner James	<i>Discussion with potential financing partner on term sheets.</i> Sale Process	2.10	\$560.00	\$1,176.00
4/11/2023	Tanner James	<i>Discussions with counsel and interested party professionals re: term sheet.</i> Sale Process	0.70	\$560.00	\$392.00
4/11/2023	Tanner James	<i>Discussed term sheet implications with D. Moses and S. Stires.</i> Sale Process	0.30	\$560.00	\$168.00
4/11/2023	Dan Moses	<i>Sale Process</i> <i>Strategized around potential sales process in comparison of term sheets.</i>	0.50	\$1,260.00	\$630.00
4/11/2023	Tanner James	<i>Sale Process</i> <i>Prepared sale process analytics requested in diligence.</i>	0.90	\$560.00	\$504.00
4/11/2023	Paul Huygens	<i>Sale Process</i> <i>Corresponded amongst team re: bidder term sheet (0.1). Call with T. James to discuss same (0.3). Call with D. Moses re: same (0.4).</i>	0.80	\$1,320.00	\$1,056.00
4/11/2023	Dan Moses	<i>Sale Process</i> <i>Discussion with B. Axelrod of Fox Rothschild on term sheets.</i>	0.40	\$1,260.00	\$504.00
4/11/2023	Paul Huygens	<i>Sale Process</i> <i>Call with D. Moses following his call with bidder to discuss process considerations.</i>	0.20	\$1,320.00	\$264.00
4/11/2023	Dan Moses	<i>Sale Process</i> <i>Discussions with P. Huygens of Province on term sheet provided by 3rd parties.</i>	0.60	\$1,260.00	\$756.00
4/11/2023	Dan Moses	<i>Sale Process</i> <i>Discussion with T. James and S. Stires of Province on term sheet implications.</i>	0.70	\$1,260.00	\$882.00
4/11/2023	Paul Huygens	<i>Sale Process</i> <i>Corresponded throughout day on term sheets, takeaways and considerations.</i>	0.40	\$1,320.00	\$528.00
4/11/2023	Dan Moses	<i>Sale Process</i> <i>Diligence call with potential buyer and financing partner.</i>	1.00	\$1,260.00	\$1,260.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/11/2023	Dan Moses	Sale Process  <i>Reviewed and analyzed potential proposal from liquidator.</i>	0.70	\$1,260.00	\$882.00
4/11/2023	Dan Moses	Sale Process  <i>Reviewed and analyzed potential term sheets and alternative financing options.</i>	0.60	\$1,260.00	\$756.00
4/11/2023	Tanner James	Sale Process  <i>Attended in person conference with counsel and interested party professionals re: quality of earnings reports.</i>	3.30	\$560.00	\$1,848.00
4/11/2023	Dan Moses	Sale Process  <i>Discussion on comments on potential term sheet with potential buyer.</i>	0.70	\$1,260.00	\$882.00
4/12/2023	Tanner James	Business Analysis / Operations  <i>Call with committee professionals re: lien review.</i>	1.10	\$560.00	\$616.00
4/12/2023	Dan Moses	Business Analysis / Operations  <i>Corresponded with T. James on recovery analysis.</i>	0.10	\$1,260.00	\$126.00
4/12/2023	Spencer Stires	Business Analysis / Operations  <i>Coordinated with Z. Williams on 9019 and settlement documents.</i>	0.40	\$480.00	\$192.00
4/12/2023	Tanner James	Business Analysis / Operations  <i>Participated in internal management meetings re: weekly AP decisions.</i>	1.10	\$560.00	\$616.00
4/12/2023	Tanner James	Business Analysis / Operations  <i>Prepared analytics for committee lien review call.</i>	0.80	\$560.00	\$448.00
4/12/2023	Tanner James	Business Analysis / Operations  <i>Call with lender re: collateral issues.</i>	0.60	\$560.00	\$336.00
4/12/2023	Tanner James	Business Analysis / Operations  <i>Completed abandonment analysis prior to call with lender.</i>	1.20	\$560.00	\$672.00
4/12/2023	Paul Huygens	Business Analysis / Operations  <i>Call with Enigma team and T. James re: kiosk reconciliation analyses.</i>	0.50	\$1,320.00	\$660.00
4/12/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 5/24/2023  
 INVOICE NO: 94055  
 BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated and recirculated the revised OptConnect settlement spreadsheet with additional clarifications discussed with D. Mannal.</i>			
4/12/2023	Tanner James	Business Analysis / Operations <i>Call with Enigma team and P. Huygens re: kiosk reconciliation analyses.</i>	0.50	\$560.00	\$280.00
4/12/2023	Spencer Stires	Business Analysis / Operations <i>Assessed the impact of not taking DCMs in storage on the obligation reduction.</i>	1.40	\$480.00	\$672.00
4/12/2023	Dan Moses	Financing Activities <i>Met with potential financing and sale process partner.</i>	1.50	\$1,260.00	\$1,890.00
4/12/2023	Tanner James	Financing Activities <i>Call with D. Moses re: financing and sale comparison.</i>	0.80	\$560.00	\$448.00
4/12/2023	Dan Moses	Financing Activities <i>Discussion with T. James of Province on financing and sale comparison</i>	0.80	\$1,260.00	\$1,008.00
4/12/2023	Dan Moses	Financing Activities <i>Continued review and evaluation of financing proposals.</i>	0.70	\$1,260.00	\$882.00
4/12/2023	Dan Moses	Financing Activities <i>Discussion with B. Axelrod of Fox Rothschild on plan term sheets.</i>	0.10	\$1,260.00	\$126.00
4/12/2023	Dan Moses	Financing Activities <i>Corresponded with T. James of Province financing comparison activity.</i>	0.10	\$1,260.00	\$126.00
4/12/2023	Bill McMahon	Insurance <i>RE: Finalize complete insurance analysis. Email to S. Baldi/Coin Cloud with multiple attachments. Request conference call to discuss number of units and valuation vs. (113) locations listed in the general liability policy. For distribution to Province, Coin Cloud and JPG teams post call.</i>	2.70	\$740.00	\$1,998.00
4/12/2023	Bill McMahon	Insurance	0.30	\$740.00	\$222.00

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 INVOICE NO: 94055  
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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		Analyzed first day motion as part of insurance analysis.			
4/12/2023	Dan Moses	Sale Process  <i>Correspondence with B. Axelrod of Fox Rothschild on term sheets.</i>	0.10	\$1,260.00	\$126.00
4/12/2023	Tanner James	Sale Process  <i>Developed illustrative bid comparison.</i>	1.80	\$560.00	\$1,008.00
4/12/2023	Dan Moses	Sale Process  <i>Reviewed and analyzed proposals provided on bid deadline.</i>	0.90	\$1,260.00	\$1,134.00
4/12/2023	Paul Huygens	Sale Process  <i>Met with T. James to run thru draft bid comparison worksheet and discuss strategy and process (0.8). Reviewed revised bids from 2 parties (0.2) and discussed same with T. James (0.1).</i>	1.10	\$1,320.00	\$1,452.00
4/12/2023	Dan Moses	Sale Process  <i>Discussion on sale process and analysis and rebuttal to potential offers.</i>	0.40	\$1,260.00	\$504.00
4/12/2023	Dan Moses	Sale Process  <i>Corresponded with potential purchaser of assets on term sheet and diligence.</i>	0.30	\$1,260.00	\$378.00
4/12/2023	Spencer Stires	Sale Process  <i>Analyzed revised term sheet and compared it to the previous version per R. Schultz's email.</i>	2.10	\$480.00	\$1,008.00
4/12/2023	Dan Moses	Sale Process  <i>Corresponded with potential financing partner on diligence items.</i>	0.10	\$1,260.00	\$126.00
4/12/2023	Dan Moses	Sale Process  <i>Corresponded with potential buyer in timing of term sheet.</i>	0.40	\$1,260.00	\$504.00
4/12/2023	Tanner James	Sale Process  <i>Met and discussed with P. Huygens re: bid comparison worksheet and strategy.</i>	0.90	\$560.00	\$504.00
4/12/2023	Dan Moses	Sale Process  <i>Strategized and evaluated re: potential sale benefits of plan vs. 363.</i>	0.50	\$1,260.00	\$630.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/12/2023	Dan Moses	Sale Process  <i>Corresponded with potential buyer on diligence.</i>	0.20	\$1,260.00	\$252.00
4/12/2023	Dan Moses	Sale Process  <i>Reviewed and analyzed diligence items provided by potential buyer in their term sheet.</i>	0.60	\$1,260.00	\$756.00
4/12/2023	Paul Huygens	Sale Process  <i>Reviewed 2 more bidder term sheets (0.3) and call with T. James to discuss (0.1).</i>	0.40	\$1,320.00	\$528.00
4/12/2023	Tanner James	Sale Process  <i>Call with P. Huygens re: term sheets.</i>	0.10	\$560.00	\$56.00
4/13/2023	Spencer Stires	Business Analysis / Operations  <i>Gathered and shared account receivable and payable aging reports</i>	0.40	\$480.00	\$192.00
4/13/2023	Spencer Stires	Business Analysis / Operations  <i>Provided statement on member equity for the last three years, including contributions and distributions per diligence request.</i>	0.30	\$480.00	\$144.00
4/13/2023	Spencer Stires	Business Analysis / Operations  <i>Prepared detailed monthly income statements, balance sheets, cash flow statements, and trial balances for unaudited periods</i>	0.50	\$480.00	\$240.00
4/13/2023	Spencer Stires	Business Analysis / Operations  <i>Compiled and provided audited financials for 2019, 2020, and 2021 per R. Schultz's request</i>	0.80	\$480.00	\$384.00
4/13/2023	Tanner James	Case Administration  <i>Organized company produced files to maintain document efficiency.</i>	1.10	\$560.00	\$616.00
4/13/2023	Dan Moses	Committee Activities  <i>Discussion between UCC professionals and Province and Fox Rothschild on scheduled call.</i>	0.90	\$1,260.00	\$1,134.00
4/13/2023	Bill McMahon	Insurance  <i>Conference call and emails with attachments to/from/to S. Baldi/Coin Cloud. RE: Property location reconciliation questions and premium calculations.</i>	0.90	\$740.00	\$666.00
4/13/2023	Bill McMahon	Insurance	0.40	\$740.00	\$296.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/13/2023	Paul Huygens	<p><i>Email to Province, JPG and Coin Cloud Teams with attachments. RE: Summary of Insurance and next steps on insurance structure evaluation.</i></p> <p>Sale Process</p> <p><i>Call with D. Moses re: stip (0.1). Call with potential buyer re: their term sheet (0.8). Call with B. Axelrod (0.1), then T. James (0.1) to download.</i></p>	1.10	\$1,320.00	\$1,452.00
4/13/2023	Dan Moses	<p>Sale Process</p> <p><i>Discussion with P. Huygens of Province following term sheet review with potential buyer.</i></p>	0.30	\$1,260.00	\$378.00
4/13/2023	Dan Moses	<p>Sale Process</p> <p><i>Corresponded with T. James of Province on sale process.</i></p>	0.30	\$1,260.00	\$378.00
4/13/2023	Paul Huygens	<p>Sale Process</p> <p><i>Corresponded re: term sheets (0.2) and call with D. Moses to discuss same and next steps (0.3).</i></p>	0.50	\$1,320.00	\$660.00
4/13/2023	Dan Moses	<p>Sale Process</p> <p><i>Discussion and introduction with potential new buyer of the Coin Cloud.</i></p>	0.60	\$1,260.00	\$756.00
4/13/2023	Tanner James	<p>Sale Process</p> <p><i>Participated in interested party diligence discussions and prep corresponding materials.</i></p>	2.60	\$560.00	\$1,456.00
4/13/2023	Dan Moses	<p>Sale Process</p> <p><i>Reviewed diligence materials for potential strategic buyer on location and leases.</i></p>	0.50	\$1,260.00	\$630.00
4/13/2023	Dan Moses	<p>Sale Process</p> <p><i>Discussion with potential buyer and review of their term sheet with Fox Rothschild and Province teams.</i></p>	0.90	\$1,260.00	\$1,134.00
4/13/2023	Dan Moses	<p>Sale Process</p> <p><i>Discussion with Fox Rothschild on term sheet review with potential partner.</i></p>	0.30	\$1,260.00	\$378.00
4/13/2023	Dan Moses	<p>Sale Process</p> <p><i>Reviewed and analyzed term sheet and Province comments ahead of call potential buyer.</i></p>	0.70	\$1,260.00	\$882.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/13/2023	Dan Moses	Sale Process  <i>Discussion with P. Huygens of Province on stip.</i>	0.10	\$1,260.00	\$126.00
4/13/2023	Tanner James	Sale Process  <i>Conducted multiple outreach efforts to liquidators re: disposition of assets.</i>	2.10	\$560.00	\$1,176.00
4/13/2023	Dan Moses	Sale Process  <i>Discussion with potential buyer on provided term sheet comments.</i>	0.60	\$1,260.00	\$756.00
4/13/2023	Tanner James	Sale Process  <i>Continued development of the illustrative bid compare materials.</i>	2.70	\$560.00	\$1,512.00
4/13/2023	Tanner James	Sale Process  <i>Call with P. Huygens re: download from call with potential buyer.</i>	0.10	\$560.00	\$56.00
4/13/2023	Dan Moses	Sale Process  <i>Corresponded with B. Axelrod of Fox Rothschild on sale and financing timeline.</i>	0.40	\$1,260.00	\$504.00
4/13/2023	Dan Moses	Sale Process  <i>Discussion with potential bidder on term sheet presented to Coin Cloud.</i>	0.70	\$1,260.00	\$882.00
4/14/2023	Dan Moses	Business Analysis / Operations  <i>Reviewed and analyzed preliminary kiosk reconciliation provided S. Stires of Province.</i>	0.70	\$1,260.00	\$882.00
4/14/2023	Dan Moses	Business Analysis / Operations  <i>Corresponded with potential financing partner on sources and uses of capital.</i>	0.40	\$1,260.00	\$504.00
4/14/2023	Spencer Stires	Business Analysis / Operations  <i>Reconciled 1,395 rejected locations in the master file with the "Omni Rejection" column.</i>	1.30	\$480.00	\$624.00
4/14/2023	Dan Moses	Business Analysis / Operations  <i>Reviewed and analyzed master host agreement data provided by Province team.</i>	0.60	\$1,260.00	\$756.00
4/14/2023	Dan Moses	Business Analysis / Operations  <i>Reviewed and analyzed unblinded machine data and relevance to ongoing budget.</i>	0.80	\$1,260.00	\$1,008.00
4/14/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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#### PROFESSIONAL SERVICES

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4/14/2023	Spencer Stires	<i>Corresponded with P. Huygens of Province on case status update.</i>  <i>Business Analysis / Operations</i> <i>Scrubbed and standardized lease party names across the master file per T. James' request.</i>	2.50	\$480.00	\$1,200.00
4/14/2023	Spencer Stires	<i>Business Analysis / Operations</i>  <i>Ensured consistency in host agreement data for easy manipulation by SH.</i>	1.10	\$480.00	\$528.00
4/14/2023	Spencer Stires	<i>Business Analysis / Operations</i>  <i>Integrated Legal Party information from A. Tsai's host agreement review master file into the master file.</i>	1.40	\$480.00	\$672.00
4/14/2023	Dan Moses	<i>Fee / Employment Applications</i>  <i>Reviewed and analyzed Coin Cloud draft stipulation provided by D. Dachelet of Province.</i>	0.70	\$1,260.00	\$882.00
4/14/2023	Dan Moses	<i>Fee / Employment Applications</i>  <i>Corresponded with P. Huygens and D. Dachelet of Province on draft stipulation.</i>	0.40	\$1,260.00	\$504.00
4/14/2023	Bill McMahon	<i>Insurance</i>  <i>Emails from/to T. Hartwick and K. Eng/JPG. RE: Property coverage clarifications.</i>	0.30	\$740.00	\$222.00
4/14/2023	Bill McMahon	<i>Insurance</i>  <i>Multi-emails to CRO and JPG Team. RE: Placement of property coverage to TIV limit on blanket basis.</i>	0.70	\$740.00	\$518.00
4/14/2023	Dan Moses	<i>Sale Process</i>  <i>Replied to potential buyer on timing of financing commitments.</i>	0.20	\$1,260.00	\$252.00
4/14/2023	Dan Moses	<i>Sale Process</i>  <i>Discussion with strategic holder on term sheet and diligence items.</i>	0.70	\$1,260.00	\$882.00
4/14/2023	Paul Huygens	<i>Sale Process</i>  <i>Reviewed several turns of bidder term sheets and loan commitments thereto (0.4). Call with C. McAlary, ID and Debtor pros to run thru bid comparisons (1.0).</i>	1.40	\$1,320.00	\$1,848.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/14/2023	Tanner James	Sale Process  <i>Integrated budget estimates into bid compare analysis.</i>	1.40	\$560.00	\$784.00
4/14/2023	Dan Moses	Sale Process  <i>Discussion with financial and legal professionals on term sheet.</i>	0.60	\$1,260.00	\$756.00
4/14/2023	Tanner James	Sale Process  <i>Implemented bid analytics and adjustment to comparison analysis.</i>	2.10	\$560.00	\$1,176.00
4/14/2023	Tanner James	Sale Process  <i>Participated in term sheet negotiations with interested parties.</i>	2.70	\$560.00	\$1,512.00
4/14/2023	Dan Moses	Sale Process  <i>Conference call with potential financial buyer of the Coin Cloud on term sheet.</i>	0.70	\$1,260.00	\$882.00
4/15/2023	Spencer Stires	Business Analysis / Operations  <i>Updated estimated ending cash balance number in admin claims analysis.</i>	0.60	\$480.00	\$288.00
4/15/2023	Tanner James	Business Analysis / Operations  <i>Analyzed warehouse negotiation and comps of rates.</i>	2.10	\$560.00	\$1,176.00
4/15/2023	Spencer Stires	Business Analysis / Operations  <i>Procured and provided updated org chart and employee titles as of 12-19-22 for [REDACTED]</i>	0.40	\$480.00	\$192.00
4/15/2023	Tanner James	Business Analysis / Operations  <i>Developed the MOR.</i>	1.10	\$560.00	\$616.00
4/15/2023	Tanner James	Business Analysis / Operations  <i>Developed the liquidity reporting for the DIP lender.</i>	1.60	\$560.00	\$896.00
4/15/2023	Spencer Stires	Business Analysis / Operations  <i>Ensured accuracy and completeness of revenue data in the Coin Cloud spreadsheet before forwarding to T. James.</i>	0.70	\$480.00	\$336.00
4/15/2023	Dan Moses	Sale Process  <i>Reviewed and analyzed updated comparison chart bid analysis discussion ahead of UCC call.</i>	0.50	\$1,260.00	\$630.00
4/16/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

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#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/16/2023	Spencer Stires	<i>Reviewed and analyzed updated Optconnect agreement and effect on business.</i>  <i>Business Analysis / Operations</i> <i>Requested employee count information from HR for MOR report.</i>	0.20	\$480.00	\$96.00
4/16/2023	Spencer Stires	<i>Business Analysis / Operations</i> <i>Provided clarification on 3PL columns and their relationship to the Banner column in the kiosk report.</i>	0.50	\$480.00	\$240.00
4/16/2023	Dan Moses	<i>Business Analysis / Operations</i> <i>Corresponded with B. Axelrod of Fox Rothschild and T. James of Province on management.</i>	0.40	\$1,260.00	\$504.00
4/16/2023	Eric Mattson	<i>Fee / Employment Applications</i> <i>Began triangulating March entries in preparation for monthly fee statement.</i>	1.20	\$270.00	\$324.00
4/16/2023	Dan Moses	<i>Sale Process</i> <i>Reviewed and analyzed updated redline term sheet of third parties.</i>	0.60	\$1,260.00	\$756.00
4/17/2023	Spencer Stires	<i>Business Analysis / Operations</i> <i>Coordinated with A. Goldstein and C. Smith to gather answers for SH's cyber and software questions.</i>	0.40	\$480.00	\$192.00
4/17/2023	Tanner James	<i>Business Analysis / Operations</i> <i>Analyzed accounting reports re: budget forecast.</i>	2.10	\$560.00	\$1,176.00
4/17/2023	Tanner James	<i>Business Analysis / Operations</i> <i>Audited cash reconciliation reports re: liquidity reporting.</i>	1.80	\$560.00	\$1,008.00
4/17/2023	Spencer Stires	<i>Business Analysis / Operations</i> <i>Identified and listed contract counterparties with 30+ locations for B. Smith</i>	1.10	\$480.00	\$528.00
4/17/2023	Spencer Stires	<i>Business Analysis / Operations</i> <i>Determined lease contract counterparties who hold 30 or greater locations per strategic diligence request.</i>	4.00	\$480.00	\$1,920.00
4/17/2023	Spencer Stires	<i>Business Analysis / Operations</i> <i>Coordinated with A. Abele and C. Smith to provide answers to database-related questions from SH.</i>	0.20	\$480.00	\$96.00

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#### PROFESSIONAL SERVICES

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4/17/2023	Spencer Stires	Business Analysis / Operations  <i>Collected data on law enforcement inquiries and SARs filed by month for the last 12 months</i>	0.30	\$480.00	\$144.00
4/17/2023	Tanner James	Business Analysis / Operations  <i>Updated actuals and revisions to the budget forecast.</i>	2.70	\$560.00	\$1,512.00
4/17/2023	Spencer Stires	Business Analysis / Operations  <i>Confirmed money transmitter licenses for NV, GA, and WA, and inquired about renewals.</i>	0.40	\$480.00	\$192.00
4/17/2023	Spencer Stires	Business Analysis / Operations  <i>Researched and verified information on top 18 lease counterparties.</i>	1.90	\$480.00	\$912.00
4/17/2023	Spencer Stires	Business Analysis / Operations  <i>Analyzed and organized data on contract counterparties for internal use</i>	0.50	\$480.00	\$240.00
4/17/2023	Spencer Stires	Business Analysis / Operations  <i>Gathered Q1 sales numbers for [REDACTED] per diligence request</i>	0.60	\$480.00	\$288.00
4/17/2023	Spencer Stires	Business Analysis / Operations  <i>Inquired about the NY bitlicense application date and last state MTL exam report</i>	0.20	\$480.00	\$96.00
4/17/2023	Paul Huygens	Committee Activities  <i>Participated in weekly call with FTI (0.7). Reviewed and corresponded re: term sheets and related comments (0.3).</i>	1.00	\$1,320.00	\$1,320.00
4/17/2023	David Dachelet	Fee / Employment Applications  <i>Met with D. Moses and P. Huygens re: retention amendment stip.</i>	0.20	\$1,060.00	\$212.00
4/17/2023	Paul Huygens	Fee / Employment Applications  <i>Met with D. Moses and D. Dachelet re: retention amendment stip.</i>	0.20	\$1,320.00	\$264.00
4/17/2023	Dan Moses	Fee / Employment Applications  <i>Met with P. Huygens and D. Dachelet re: retention amendment stip.</i>	0.20	\$1,260.00	\$252.00
4/17/2023	Bill McMahon	Insurance	0.30	\$740.00	\$222.00

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		<i>Emails to/from S. Baldi/Coin Cloud and K. Eng/JPG. Property Insurance Underwriting Update: Confirm: Named Insured legal name; Federal Employer Identification Number (FEIN); Owner (s) First and Last Name(s).</i>			
4/17/2023	Tanner James	Sale Process <i>Managed data room contents and organized requests.</i>	1.10	\$560.00	\$616.00
4/17/2023	Paul Huygens	Sale Process <i>Corresponded amongst team re: latest from bidders and side by side comparative.</i>	0.50	\$1,320.00	\$660.00
4/17/2023	Tanner James	Sale Process <i>Participated in RFP discussions with liquidators re: plan options.</i>	1.20	\$560.00	\$672.00
4/17/2023	Dan Moses	Sale Process <i>Corresponded with T. James of process on [REDACTED] bid.</i>	0.10	\$1,260.00	\$126.00
4/17/2023	Dan Moses	Sale Process <i>Prepared for discussion with potential buyer on term sheet questions.</i>	0.30	\$1,260.00	\$378.00
4/17/2023	Dan Moses	Sale Process <i>Reviewed and analyzed [REDACTED] liquidation bid.</i>	0.30	\$1,260.00	\$378.00
4/17/2023	Dan Moses	Sale Process <i>Reviewed term sheet with potential buyer on causes of action.</i>	0.40	\$1,260.00	\$504.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Made lease documents available to SH and their professionals upon completion of the upload.</i>	0.50	\$480.00	\$240.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Worked on master collateral reconciliation to [REDACTED] team.</i>	0.60	\$480.00	\$288.00
4/18/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: case update and prof fee estimates.</i>	0.20	\$560.00	\$112.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed February MOR report amendments per T. James and C. McAlary's discussion with J. Burke.</i>	1.10	\$480.00	\$528.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 5/24/2023  
 INVOICE NO: 94055  
 BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/18/2023	Paul Huygens	Business Analysis / Operations  <i>Call with T. James re: case update and prof fee estimates.</i>	0.20	\$1,320.00	\$264.00
4/18/2023	Spencer Stires	Business Analysis / Operations  <i>Investigated locations without 3PL or states in the kiosk report and provided examples to T. James.</i>	0.40	\$480.00	\$192.00
4/18/2023	Spencer Stires	Business Analysis / Operations  <i>Assisted J. Burke in gathering information for March MOR report.</i>	0.70	\$480.00	\$336.00
4/18/2023	Spencer Stires	Business Analysis / Operations  <i>Added all relevant parties to the Intralinks data room and addressed any access issues.</i>	0.30	\$480.00	\$144.00
4/18/2023	Spencer Stires	Business Analysis / Operations  <i>Compiled and sent monthly kiosk revenue by location ID data to interested party team per T. James' request.</i>	1.20	\$480.00	\$576.00
4/18/2023	Tanner James	Business Analysis / Operations  <i>Met with management re: operations status and landlord issues.</i>	2.10	\$560.00	\$1,176.00
4/18/2023	Spencer Stires	Business Analysis / Operations  <i>Participated in a call with V. Gamble, C. McAlister, and A. Goldstein to discuss kiosk liquidation details and answer questions.</i>	0.50	\$480.00	\$240.00
4/18/2023	Tanner James	Claims Analysis and Objections  <i>Integrated admin claim analysis into bid compare.</i>	2.30	\$560.00	\$1,288.00
4/18/2023	Dan Moses	Claims Analysis and Objections  <i>Reviewed and analyzed updated fee accrual analysis provided by professionals.</i>	0.40	\$1,260.00	\$504.00
4/18/2023	Tanner James	Claims Analysis and Objections  <i>Developed admin cost estimates.</i>	2.40	\$560.00	\$1,344.00
4/18/2023	Dan Moses	Claims Analysis and Objections  <i>Reviewed and analyzed updated administrative costs related to Coin Cloud case.</i>	0.70	\$1,260.00	\$882.00
4/18/2023	Dan Moses	Financing Activities  <i>Reviewed and analyzed committed financing document provided by potential buyer.</i>	0.30	\$1,260.00	\$378.00
4/18/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00

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Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed financing commitment from potential buyer.</i>			
4/18/2023	Dan Moses	Sale Process <i>Discussion with potential buyer on bid procedures.</i>	0.40	\$1,260.00	\$504.00
4/18/2023	Dan Moses	Sale Process <i>Corresponded with P. Huygens of Province on sale process.</i>	0.10	\$1,260.00	\$126.00
4/18/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod of Fox Rothschild on bid procedures.</i>	0.40	\$1,260.00	\$504.00
4/18/2023	Dan Moses	Sale Process <i>Corresponded with T. James of Province on sale process.</i>	0.10	\$1,260.00	\$126.00
4/18/2023	Tanner James	Sale Process <i>Participated in sale process negotiations with interested parties.</i>	1.20	\$560.00	\$672.00
4/18/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated term sheets provided by potential buyer.</i>	0.40	\$1,260.00	\$504.00
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Added requested fields (installation date, monthly rent expense, monthly sales, cash service provider, cash pick-up frequency) to kiosk worksheet per diligence request.</i>	1.50	\$480.00	\$720.00
4/19/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province on analysis related to collateral.</i>	0.10	\$1,260.00	\$126.00
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Worked on master collateral reconciliation and admin claims analysis for T. Higbie and J. Tarica.</i>	0.40	\$480.00	\$192.00
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Mapped inventory schedule to revenue data for 110 kiosks as requested by Enigma and T. James.</i>	1.10	\$480.00	\$528.00
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Confirmed the number of unchanged machines and identified new Enigma collateral machines per A. Kissner's request.</i>	1.70	\$480.00	\$816.00
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Compiled transaction level sales data for September 2022 and January-March 2023.</i>	0.70	\$480.00	\$336.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/19/2023	Spencer Stires	Business Analysis / Operations  <i>Prepared and sent monthly kiosk revenue by location ID data to J. Tarica.</i>	1.10	\$480.00	\$528.00
4/19/2023	Tanner James	Business Analysis / Operations  <i>Responded to collateral diligence requests for lenders.</i>	2.10	\$560.00	\$1,176.00
4/19/2023	Spencer Stires	Business Analysis / Operations  <i>Added cash logistics provider data to kiosk file per diligence request.</i>	0.80	\$480.00	\$384.00
4/19/2023	Tanner James	Business Analysis / Operations  <i>Revised the cashflow budget and updated actuals.</i>	2.70	\$560.00	\$1,512.00
4/19/2023	Spencer Stires	Business Analysis / Operations  <i>Analyzed and investigated items from March MOR report provided by J. Burke.</i>	2.20	\$480.00	\$1,056.00
4/19/2023	Spencer Stires	Business Analysis / Operations  <i>Created the spreadsheet to show all Enigma LIDs for which revenue data is available and shared with A. Kissner and T. James.</i>	1.40	\$480.00	\$672.00
4/19/2023	Spencer Stires	Business Analysis / Operations  <i>Investigated the status of 90 machines and identified ~20 new machines as Enigma collateral per A. Kissner's request.</i>	1.80	\$480.00	\$864.00
4/19/2023	Spencer Stires	Business Analysis / Operations  <i>Identified 53 of the 91 machines initially noted as rejected by the first two rejection motions in the updated rejection count list.</i>	1.90	\$480.00	\$912.00
4/19/2023	Tanner James	Business Analysis / Operations  <i>Multiple internal correspondences with the debtor re: offline hosts.</i>	1.40	\$560.00	\$784.00
4/19/2023	Tanner James	Business Analysis / Operations  <i>Continued fulfilling collateral requests for lender.</i>	1.10	\$560.00	\$616.00
4/19/2023	Dan Moses	Business Analysis / Operations  <i>Reviewed and analyzed sensitivity around collateral distributions.</i>	0.70	\$1,260.00	\$882.00
4/19/2023	Paul Huygens	Business Analysis / Operations	0.80	\$1,320.00	\$1,056.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed KERP program and motion (0.3). Participated in call with B. Axelrod to go thru the bids and comparative analysis (0.5).</i>			
4/19/2023	Tanner James	Business Analysis / Operations <i>Continued updated actuals of the cashflow budget.</i>	2.30	\$560.00	\$1,288.00
4/19/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated collateral distribution and work product related to debt agreements.</i>	1.30	\$1,260.00	\$1,638.00
4/19/2023	Dan Moses	Claims Analysis and Objections <i>Discussion with potential buyer of Coin Cloud on updated claims analysis.</i>	0.70	\$1,260.00	\$882.00
4/19/2023	Dan Moses	Committee Activities <i>Corresponded with UCC re: updated stipulation.</i>	0.30	\$1,260.00	\$378.00
4/19/2023	Bill McMahon	Insurance <i>Emails to/from K. Eng/JPG. Underwriting updates for blanket coverage quote.</i>	0.30	\$740.00	\$222.00
4/19/2023	Bill McMahon	Insurance <i>Multi-emails from/to S. Baldi/Coin Cloud. RE: Blanket property coverage and request for underwriting information.</i>	0.50	\$740.00	\$370.00
4/19/2023	Dan Moses	Sale Process <i>Call with Fox Rothschild on bid comparison analysis.</i>	0.70	\$1,260.00	\$882.00
4/19/2023	Dan Moses	Sale Process <i>Corresponded with potential buyer on bid procedures.</i>	0.10	\$1,260.00	\$126.00
4/19/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Genesis Coin and liquidators offers for collateral.</i>	0.40	\$1,260.00	\$504.00
4/19/2023	Dan Moses	Sale Process <i>Discussion with potential buyer on bid procedures.</i>	0.40	\$1,260.00	\$504.00
4/19/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00

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**Coin Cloud - FA 2**

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		Analyzed and diligenced liquidators bids re: feasibility for complimentary effects on plan sponsors / 363 bidders.			
4/19/2023	Dan Moses	Sale Process Corresponded with potential buyer on term sheet structure.	0.10	\$1,260.00	\$126.00
4/19/2023	Tanner James	Sale Process Call with D. Moses re: stalking horse comparison.	1.00	\$560.00	\$560.00
4/19/2023	Dan Moses	Sale Process Discussion and introduction to Coin Cloud to potential new buyer of company.	0.60	\$1,260.00	\$756.00
4/19/2023	Dan Moses	Sale Process Corresponded with potential buyer of asset on bid procedures.	0.10	\$1,260.00	\$126.00
4/19/2023	Dan Moses	Sale Process Corresponded with L. Coleman of tiger on crypto kiosks.	0.20	\$1,260.00	\$252.00
4/19/2023	Dan Moses	Sale Process Corresponded with B. Axelrod of Fox Rothschild on client requests.	0.10	\$1,260.00	\$126.00
4/19/2023	Dan Moses	Sale Process Reviewed correspondence from potential buyer.	0.20	\$1,260.00	\$252.00
4/19/2023	Dan Moses	Sale Process Discussion with T. James of Province on updated stalking horse comparison.	1.00	\$1,260.00	\$1,260.00
4/20/2023	Spencer Stires	Business Analysis / Operations Calculated average monthly profitability for abandoned machines by per Enigma diligence request.	2.30	\$480.00	\$1,104.00
4/20/2023	Spencer Stires	Business Analysis / Operations Created analysis of deployed DCMs and monthly buy/sell volume for the last 12 months per diligence request	2.10	\$480.00	\$1,008.00
4/20/2023	Spencer Stires	Business Analysis / Operations Analyzed the basis of Finnerty's method in relation to Asian options.	1.00	\$480.00	\$480.00
4/20/2023	Tanner James	Business Analysis / Operations Audited and revised the draft MOR.	2.10	\$560.00	\$1,176.00
4/20/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00

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4/20/2023	Spencer Stires	Attended internal meetings with the company re: reconciliation of books.  Business Analysis / Operations  Assembled various diligence items and provided them to N. Bergquist.	0.80	\$480.00	\$384.00
4/20/2023	Spencer Stires	Business Analysis / Operations  Organized compliance information on KYC approved customers, law enforcement inquiries, and SARs filed.	0.70	\$480.00	\$336.00
4/20/2023	Spencer Stires	Business Analysis / Operations  Identified all the LIDs of a given host that are Enigma's collateral in response to J. McPherson's inquiry.	1.90	\$480.00	\$912.00
4/20/2023	Tanner James	Business Analysis / Operations  Developed revised liquidity reporting.	2.80	\$560.00	\$1,568.00
4/20/2023	Spencer Stires	Business Analysis / Operations  Received and compiled responses from C. McAlary regarding thefts/robberies, NY bitlicense application date, and last state MTL exam report.	0.60	\$480.00	\$288.00
4/20/2023	Tanner James	Business Analysis / Operations  Attended internal meetings with management re: MOR.	2.90	\$560.00	\$1,624.00
4/20/2023	Spencer Stires	Business Analysis / Operations  Provided [REDACTED] with access to the data room per Z. Williams' request	0.20	\$480.00	\$96.00
4/20/2023	Dan Moses	Committee Activities  Reviewed and analyzed stipulation prior to sending to the committee.	0.50	\$1,260.00	\$630.00
4/20/2023	Dan Moses	Committee Activities  Discussion with UCC and Fox Rothschild on weekly scheduled call.	0.90	\$1,260.00	\$1,134.00
4/20/2023	Dan Moses	Committee Activities  Reviewed follow up analysis on sale process in preparation for committee future questions.	0.70	\$1,260.00	\$882.00
4/20/2023	Paul Huygens	Court Hearings  Reviewed amended agenda (0.1) and participated in portion of second day hearing (0.7).	0.80	\$1,320.00	\$1,056.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/20/2023	Bill McMahon	Insurance  <i>Emails from/to K. Eng/JPG. Underwriting updates for blanket coverage quote.</i>	0.30	\$740.00	\$222.00
4/20/2023	Dan Moses	Sale Process  <i>Discussion with T. James of Province on sales process.</i>	0.20	\$1,260.00	\$252.00
4/20/2023	Dan Moses	Sale Process  <i>Discussion with P. Huygens of Province on updated Coin Cloud bid info.</i>	0.20	\$1,260.00	\$252.00
4/20/2023	Tanner James	Sale Process  <i>Call with D. Moses re: sales process.</i>	0.20	\$560.00	\$112.00
4/20/2023	Tanner James	Sale Process  <i>Coordinated internal processes re: deposit / escrow accounts.</i>	1.40	\$560.00	\$784.00
4/20/2023	Paul Huygens	Sale Process  <i>Call with D. Moses re: bid info.</i>	0.20	\$1,320.00	\$264.00
4/20/2023	Dan Moses	Sale Process  <i>Discussion with B. Axelrod of Fox Rothschild on potential amended to bidding procedures.</i>	0.30	\$1,260.00	\$378.00
4/20/2023	Paul Huygens	Sale Process  <i>Discussion with T. James re: bid process and committee download re: same (0.3). Reviewed bidder proof of funds (0.1).</i>	0.40	\$1,320.00	\$528.00
4/20/2023	Tanner James	Sale Process  <i>Call with P. Huygens re: bid process and committee discussion re: same.</i>	0.30	\$560.00	\$168.00
4/20/2023	Dan Moses	Sale Process  <i>Corresponded with potential buyer term sheet with T. James of Province.</i>	0.10	\$1,260.00	\$126.00
4/20/2023	Tanner James	Sale Process  <i>Development of location based performance data analysis requested by interested party.</i>	1.30	\$560.00	\$728.00
4/20/2023	Paul Huygens	Sale Process  <i>Reviewed bidder revised term sheet.</i>	0.30	\$1,320.00	\$396.00

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4/20/2023	Dan Moses	Sale Process  <i>Reviewed and analyzed updated term sheet provided by potential buyer.</i>	0.50	\$1,260.00	\$630.00
4/20/2023	Dan Moses	Sale Process  <i>Discussion with potential buyer, C. McAlary from Coin Cloud, and Fox Rothschild.</i>	1.10	\$1,260.00	\$1,386.00
4/21/2023	Spencer Stires	Business Analysis / Operations  <i>Prepared summary of MOR analysis for team discussion.</i>	0.60	\$480.00	\$288.00
4/21/2023	Spencer Stires	Business Analysis / Operations  <i>Created MOR financials exhibit, consolidates and simplified line items, and added commentary.</i>	2.70	\$480.00	\$1,296.00
4/21/2023	Dan Moses	Business Analysis / Operations  <i>Corresponded with T. James of Province and B. Axelrod of Fox Rothschild.</i>	0.20	\$1,260.00	\$252.00
4/21/2023	Spencer Stires	Business Analysis / Operations  <i>Updated Coin Cloud MOR documentation based on team feedback.</i>	1.10	\$480.00	\$528.00
4/21/2023	Spencer Stires	Business Analysis / Operations  <i>Call with T. James, C. McAlary, and N. Koffroth finalizing MOR.</i>	2.90	\$480.00	\$1,392.00
4/21/2023	Tanner James	Business Analysis / Operations  <i>Implemented manual adjustments to the MOR re: incorrect entries.</i>	1.60	\$560.00	\$896.00
4/21/2023	Spencer Stires	Business Analysis / Operations  <i>Participated in a Microsoft Teams meeting with T. James reviewing MOR.</i>	1.70	\$480.00	\$816.00
4/21/2023	Spencer Stires	Business Analysis / Operations  <i>Accessed and navigated NetSuite for various MOR exhibit data.</i>	2.10	\$480.00	\$1,008.00
4/21/2023	Tanner James	Business Analysis / Operations  <i>Responded to Enigma diligence requests re: collateral.</i>	0.70	\$560.00	\$392.00
4/21/2023	Dan Moses	Business Analysis / Operations  <i>Reviewed and analyzed updated 13 week/DIP budget.</i>	0.70	\$1,260.00	\$882.00
4/21/2023	Dan Moses	Business Analysis / Operations  <i>Reviewed and analyzed draft MOR.</i>	0.50	\$1,260.00	\$630.00

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4/21/2023	Tanner James	Business Analysis / Operations  <i>Call with S. Stires, C. McAlary, and N. Koffroth finalizing MOR.</i>	2.90	\$560.00	\$1,624.00
4/21/2023	Tanner James	Business Analysis / Operations  <i>Teams meeting with S. Stires to go over MOR.</i>	1.70	\$560.00	\$952.00
4/21/2023	Spencer Stires	Business Analysis / Operations  <i>Coordinated with N. Koffroth regarding his potential involvement in the MOR call</i>	0.30	\$480.00	\$144.00
4/21/2023	Spencer Stires	Business Analysis / Operations  <i>Pulled professional fees paid for the month of March per MOR workstream.</i>	1.90	\$480.00	\$912.00
4/21/2023	Dan Moses	Sale Process  <i>Discussion with current provider of term sheet on updated process.</i>	0.40	\$1,260.00	\$504.00
4/21/2023	Dan Moses	Sale Process  <i>Corresponded with Fox Rothschild on NDA for potential new buyer.</i>	0.20	\$1,260.00	\$252.00
4/21/2023	Paul Huygens	Sale Process  <i>Corresponded re: bidder and committee diligence requests.</i>	0.30	\$1,320.00	\$396.00
4/21/2023	Tanner James	Sale Process  <i>Revised the bid comparison analysis.</i>	1.70	\$560.00	\$952.00
4/21/2023	Tanner James	Sale Process  <i>Reviewed bids and proofs of funds.</i>	2.70	\$560.00	\$1,512.00
4/21/2023	Dan Moses	Sale Process  <i>Discussion with potential buyer on bid procedures and timing of stalking horse process.</i>	0.60	\$1,260.00	\$756.00
4/21/2023	Dan Moses	Sale Process  <i>Reviewed correspondence between T. James and the UCC re: stipulation.</i>	0.30	\$1,260.00	\$378.00
4/22/2023	Dan Moses	Business Analysis / Operations  <i>Corresponded with B. Axelrod of Fox Rothschild and T. James of Province on budget.</i>	0.50	\$1,260.00	\$630.00
4/22/2023	Tanner James	Business Analysis / Operations  <i>Call with P. Huygens re: workstreams, staffing, and sale update.</i>	0.30	\$560.00	\$168.00

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4/22/2023	Dan Moses	Business Analysis / Operations  <i>Corresponded with B. Axelrod of Fox Rothschild and T. James of Province on budget.</i>	0.40	\$1,260.00	\$504.00
4/22/2023	Paul Huygens	Business Analysis / Operations  <i>Reviewed and corresponded re: Florida emergency order.</i>	0.50	\$1,320.00	\$660.00
4/22/2023	Spencer Stires	Business Analysis / Operations  <i>Prepared March MOR, including PDF and Exhibits</i>	2.80	\$480.00	\$1,344.00
4/22/2023	Spencer Stires	Business Analysis / Operations  <i>Redacted bank statements for inclusion in MOR exhibits.</i>	1.40	\$480.00	\$672.00
4/22/2023	Tanner James	Business Analysis / Operations  <i>Teams meeting with S. Stires and N. Koffroth re: MOR.</i>	0.60	\$560.00	\$336.00
4/22/2023	Paul Huygens	Business Analysis / Operations  <i>Reviewed variance and updated forecast (0.4). Call with T. James re: workstreams, staffing and sale update (0.3).</i>	0.70	\$1,320.00	\$924.00
4/22/2023	Spencer Stires	Business Analysis / Operations  <i>Coordinated with J. Burke, T. James, and C. McAlary to retrieve bank reconciliations.</i>	1.30	\$480.00	\$624.00
4/22/2023	Spencer Stires	Business Analysis / Operations  <i>Participated in Microsoft Teams meeting with T. James and N. Koffroth regarding MOR 7(a).</i>	0.60	\$480.00	\$288.00
4/22/2023	Dan Moses	Business Analysis / Operations  <i>Reviewed and analyzed draft variance budget report provided by Province.</i>	0.50	\$1,260.00	\$630.00
4/22/2023	Tanner James	Claims Analysis and Objections  <i>Continued assisting the company with the development of cure amount totals.</i>	0.90	\$560.00	\$504.00
4/22/2023	Tanner James	Claims Analysis and Objections  <i>Assisted the company with the development of cure amounts.</i>	2.30	\$560.00	\$1,288.00
4/22/2023	Dan Moses	Committee Activities  <i>Reviewed and analyzed updated diligence request list from UCC.</i>	0.40	\$1,260.00	\$504.00
4/22/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00

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		<i>Discussion with potential partner on sale process ahead of stalking horse selection.</i>			
4/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on sale process update ahead of stalking horse selection.</i>			
4/23/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed financing commitments for each individual buyer.</i>			
4/23/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on term sheet process.</i>			
4/23/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded re: and performed analysis of financing provided by potential purchaser.</i>			
4/23/2023	Paul Huygens	Sale Process	0.40	\$1,320.00	\$528.00
		<i>Reviewed latest offer from bidder and related correspondence.</i>			
4/23/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed updated term sheet provided by potential buyer.</i>			
4/23/2023	Tanner James	Sale Process	1.10	\$560.00	\$616.00
		<i>Revised the bid comparison re: deliverable to consultation parties.</i>			
4/23/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province on escrow agreement.</i>			
4/24/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Analyzed and reconciled bank statement data for CC March MOR exhibits.</i>			
4/24/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Calculated the outstanding loan balances re: adequate protection payments.</i>			
4/24/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Organized and supplied all necessary documents for DIP account opening.</i>			
4/24/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 5/24/2023  
 INVOICE NO: 94055  
 BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coordinated with N. Koffroth and T. James to discuss the impact of reversed payments on Part 7(a) of the MOR.</i>			
4/24/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded re: insider transaction questions from committee (0.1). Reviewed draft Optconnect agreement.</i>	0.40	\$1,320.00	\$528.00
4/24/2023	Spencer Stires	Business Analysis / Operations <i>Discussion with T. James and banks re: opening of DIP accounts.</i>	1.20	\$480.00	\$576.00
4/24/2023	Tanner James	Business Analysis / Operations <i>Discussions with S. Stires and several banks re: attempts to open DIP accounts.</i>	1.20	\$560.00	\$672.00
4/24/2023	Mark Kemper	Business Analysis / Operations <i>Meeting with T. James to discuss Coin Cloud accounting project.</i>	0.20	\$650.00	\$130.00
4/24/2023	Spencer Stires	Business Analysis / Operations <i>Participated in a conference call with N. Koffroth and T. James to determine the appropriate course of action for the MOR.</i>	2.90	\$480.00	\$1,392.00
4/24/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed ~\$105k mistaken rent payments and compiled a list of affected locations and amounts per C. McAlary's email.</i>	1.30	\$480.00	\$624.00
4/24/2023	Tanner James	Business Analysis / Operations <i>Call with M. Kemper re: accounting project.</i>	0.20	\$560.00	\$112.00
4/24/2023	Tanner James	Business Analysis / Operations <i>Revised the collateral reconciliation re: status of machine software.</i>	1.40	\$560.00	\$784.00
4/24/2023	Mark Kemper	Business Analysis / Operations <i>Gained NetSuite access and ran reports to prepare for meeting with J. Hall.</i>	0.60	\$650.00	\$390.00
4/24/2023	Tanner James	Business Analysis / Operations <i>Updated MOR and revised ledger re: books cleanup.</i>	2.10	\$560.00	\$1,176.00
4/24/2023	Tanner James	Business Analysis / Operations <i>Call with S. Stires and N. Koffroth re: MOR.</i>	2.90	\$560.00	\$1,624.00
4/24/2023	Spencer Stires	Business Analysis / Operations <i>Drafted and finalized the 7(a) schedule for the MOR, incorporating input from N. Koffroth and T. James.</i>	0.70	\$480.00	\$336.00

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INVOICE DATE: 5/24/2023  
 INVOICE NO: 94055  
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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/24/2023	Tanner James	Business Analysis / Operations  <i>Participated in DIP lender budget discussion.</i>	1.10	\$560.00	\$616.00
4/24/2023	Dan Moses	Committee Activities  <i>Prepared for Coin Cloud UCC Monday meeting to discuss sales process as well current issues.</i>	0.60	\$1,260.00	\$756.00
4/24/2023	Paul Huygens	Committee Activities  <i>Participated in weekly update call with FTI and Province.</i>	1.00	\$1,320.00	\$1,320.00
4/24/2023	Dan Moses	Committee Activities  <i>Participated in UCC advisor call between Province and FTI.</i>	1.00	\$1,260.00	\$1,260.00
4/24/2023	Tanner James	Insurance  <i>Discussions with the company re: existing insurance policies.</i>	1.10	\$560.00	\$616.00
4/24/2023	Bill McMahon	Insurance  <i>Coin Cloud Property coverage analysis quote update received from Liberty Mutual covering all TIV'S spread throughout Henderson, NV storage locations. Follow-up email to CRO with attachments and initial analysis. Follow-up emails to K. Eng/JPG Insurance and C. McAlary/Coin Cloud.</i>	0.60	\$740.00	\$444.00
4/24/2023	Dan Moses	Sale Process  <i>Reviewed budget with DIP lender.</i>	0.50	\$1,260.00	\$630.00
4/24/2023	Dan Moses	Sale Process  <i>Corresponded with Rocket Coin on diligence request updates.</i>	0.10	\$1,260.00	\$126.00
4/24/2023	Tanner James	Sale Process  <i>Participated in internal discussions re: bid comparison.</i>	1.30	\$560.00	\$728.00
4/24/2023	Dan Moses	Sale Process  <i>Discussion with B. Axelrod of Fox Rothschild on potential winning bidder for stalking horse.</i>	0.60	\$1,260.00	\$756.00
4/24/2023	Dan Moses	Sale Process  <i>Followed up with B. Axelrod of Fox Rothschild on potential timing of bidder selection.</i>	0.30	\$1,260.00	\$378.00
4/24/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00

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 BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed proof of funds provided by potential stalking horse bidder.</i>			
4/24/2023	Paul Huygens	Sale Process <i>Reviewed/corresponded re: latest bid comparison.</i>	0.40	\$1,320.00	\$528.00
4/24/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod of Fox Rothschild on diligence outs.</i>	0.10	\$1,260.00	\$126.00
4/24/2023	Dan Moses	Sale Process <i>Discussion with potential stalking horse bidder ahead of bid deadline.</i>	0.60	\$1,260.00	\$756.00
4/25/2023	Tanner James	Business Analysis / Operations <i>Participated in daily cash management discussions.</i>	1.00	\$560.00	\$560.00
4/25/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated cash logistics operations to manage cash in machines.</i>	0.50	\$1,260.00	\$630.00
4/25/2023	Mark Kemper	Business Analysis / Operations <i>Q1 cleanup working session with T. James and Coin Cloud team.</i>	1.00	\$650.00	\$650.00
4/25/2023	Tanner James	Business Analysis / Operations <i>Follow up call with M. Kemper re: next steps.</i>	0.20	\$560.00	\$112.00
4/25/2023	Spencer Stires	Business Analysis / Operations <i>Collaborated with T. James and Z. Williams on legal aspects of the escrow deposit agreement and [REDACTED] requirements.</i>	0.60	\$480.00	\$288.00
4/25/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with C. McAlary to gather missing information for the "Account Onboarding" document.</i>	2.10	\$480.00	\$1,008.00
4/25/2023	Tanner James	Business Analysis / Operations <i>Continued development of lease cure reconciliations.</i>	1.70	\$560.00	\$952.00
4/25/2023	Tanner James	Business Analysis / Operations <i>Performed a manual review of books and records.</i>	2.90	\$560.00	\$1,624.00
4/25/2023	Spencer Stires	Business Analysis / Operations <i>Compiled responses to DIP account outreach.</i>	0.50	\$480.00	\$240.00
4/25/2023	Mark Kemper	Business Analysis / Operations	0.20	\$650.00	\$130.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/25/2023	Spencer Stires	<i>Follow up call with T. James to discuss next steps</i> Business Analysis / Operations <i>Updated Coin Cloud Sponsor Outreach spreadsheet.</i>	0.40	\$480.00	\$192.00
4/25/2023	Paul Huygens	Committee Activities <i>Call with committee and Debtor professionals re: bid comparison.</i>	1.00	\$1,320.00	\$1,320.00
4/25/2023	Dan Moses	Committee Activities <i>Participated in UCC call with FTI, Fox Rothschild, and Province on stalking horse bid.</i>	1.00	\$1,260.00	\$1,260.00
4/25/2023	Eric Mattson	Fee / Employment Applications <i>Triangulated March entries in preparation for monthly fee statement.</i>	0.80	\$270.00	\$216.00
4/25/2023	Bill McMahon	Insurance  <i>Conference call and emails with and from/to S. Baldi/Coin Cloud. RE: Correct coverage/duplicate coverage policy renewal questions.</i>	0.40	\$740.00	\$296.00
4/25/2023	Bill McMahon	Insurance  <i>Conference calls and emails from/to S. Baldi/Coin Cloud. Re: Clarification of property storage valuation and coverage option.</i>	0.60	\$740.00	\$444.00
4/25/2023	Dan Moses	Plan and Disclosure Statement <i>Reviewed and analyzed response to various correspondence on diligence items, UCC requests and various workstreams.</i>	0.90	\$1,260.00	\$1,134.00
4/25/2023	Tanner James	Sale Process <i>Discussion with interested party counsel re: diligence questions and production of lease documents.</i>	1.30	\$560.00	\$728.00
4/25/2023	Tanner James	Sale Process <i>Call with P. Huygens re: bid comparison.</i>	0.30	\$560.00	\$168.00
4/25/2023	Tanner James	Sale Process <i>Participated in internal discussions re: stalking horse selection.</i>	1.10	\$560.00	\$616.00
4/25/2023	Tanner James	Sale Process	1.80	\$560.00	\$1,008.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussions with liquidators re: interest in engagement and followed up with team re: same.</i>			
4/25/2023	Dan Moses	Sale Process <i>Discussion with potential buyer of asset on winning bidder.</i>	0.30	\$1,260.00	\$378.00
4/25/2023	Dan Moses	Sale Process <i>Call with potential new buyer of Coin Cloud and diligence requests.</i>	0.60	\$1,260.00	\$756.00
4/25/2023	Dan Moses	Sale Process <i>Reviewed and analyzed draft winning bid stalking horse procedures.</i>	0.80	\$1,260.00	\$1,008.00
4/25/2023	Dan Moses	Sale Process <i>Discussion with non winner on process going forward based on bid procedures.</i>	0.40	\$1,260.00	\$504.00
4/25/2023	Paul Huygens	Sale Process <i>Discussions with T. James re: bid comparison and sale process (0.3). Stalking horse designation (0.2). Reviewed bidder [REDACTED] analysis (0.3).</i>	0.80	\$1,320.00	\$1,056.00
4/25/2023	Tanner James	Sale Process <i>Discussions with interested party re: strategic bid.</i>	0.70	\$560.00	\$392.00
4/25/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on stalking horse winner and court procedures.</i>	0.20	\$1,260.00	\$252.00
4/25/2023	Dan Moses	Sale Process <i>Discussion with non winning stalking horse bidder on process going forward.</i>	0.60	\$1,260.00	\$756.00
4/26/2023	Tanner James	Business Analysis / Operations <i>Revised liquidity reporting re: updates to the cashflow budget.</i>	1.10	\$560.00	\$616.00
4/26/2023	Spencer Stires	Business Analysis / Operations <i>Updated Coin Cloud on the status of their DIP account</i>	0.40	\$480.00	\$192.00
4/26/2023	Spencer Stires	Business Analysis / Operations <i>Gathered and attached necessary documentation for DIP account application.</i>	2.10	\$480.00	\$1,008.00
4/26/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Created a third tab with 110 initial rejected machines, including revenue, monthly rent, and location/address as requested by Z. Marcus.</i>			
4/26/2023	Mark Kemper	Business Analysis / Operations  <i>Reviewed detailed balance sheet and income statement for March 2023. Compiled a list of questions for discussion.</i>	1.20	\$650.00	\$780.00
4/26/2023	Spencer Stires	Business Analysis / Operations  <i>Updated and revised Capital Structure and Beta Analysis for OY (04.25.2023)_v2.xlsx</i>	1.00	\$480.00	\$480.00
4/26/2023	Tanner James	Business Analysis / Operations  <i>Performed operational support for the company.</i>	2.10	\$560.00	\$1,176.00
4/26/2023	Spencer Stires	Business Analysis / Operations  <i>Included contact information in kiosk data for store owners of the 110 machines per Z. Marcus's request.</i>	0.80	\$480.00	\$384.00
4/26/2023	Tanner James	Business Analysis / Operations  <i>Attended AP meetings re: operational support.</i>	0.60	\$560.00	\$336.00
4/26/2023	Spencer Stires	Business Analysis / Operations  <i>Added address data associated with the LID for the 110 machines per A. Kissner's suggestion.</i>	0.90	\$480.00	\$432.00
4/26/2023	Spencer Stires	Business Analysis / Operations  <i>Created a separate tab for abandoned machines with average monthly revenue, profitability, and other requested information per A. Kissner's email.</i>	1.80	\$480.00	\$864.00
4/26/2023	Spencer Stires	Business Analysis / Operations  <i>Provided make and model information for machines, bill acceptor/recycler, printer, camera, and scanner parts as requested by Z. Marcus.</i>	0.60	\$480.00	\$288.00
4/26/2023	Spencer Stires	Business Analysis / Operations  <i>Added edits to the Account Onboarding document and revised comments added by the company/C. McAlary.</i>	0.80	\$480.00	\$384.00
4/26/2023	Mark Kemper	Business Analysis / Operations  <i>Call with J. Hall, T. Aton and K. Fruehan to discuss the recording of cash in machines and cash in transit.</i>	0.70	\$650.00	\$455.00
4/26/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with several banks to request opening a DIP account for Coin Cloud.</i>			
4/26/2023	Dan Moses	Court Hearings <i>Court hearing for Coin Cloud on bid procedures hearing.</i>	0.80	\$1,260.00	\$1,008.00
4/26/2023	Paul Huygens	Court Hearings <i>Attended hearing re: bid procedures (0.3). Downloaded with T. James and discussed sales process update (0.3).</i>	0.60	\$1,320.00	\$792.00
4/26/2023	Dan Moses	Court Hearings <i>Prepared for court hearing on bid procedures and stalking horse selection.</i>	0.50	\$1,260.00	\$630.00
4/26/2023	Eric Mattson	Fee / Employment Applications <i>Discussed March entries and fee statement with P. Huygens.</i>	0.50	\$270.00	\$135.00
4/26/2023	Paul Huygens	Fee / Employment Applications <i>Reviewed March time entries and discussed comments with E. Mattson (0.2). Reviewed amended version along with draft first fee app and discussed further comments with E. Mattson. Approved to file (0.3).</i>	0.50	\$1,320.00	\$660.00
4/26/2023	Eric Mattson	Fee / Employment Applications <i>Drafted first monthly fee statement (1.6). Emailed to P. Huygens and T. James for review (0.1).</i>	1.70	\$270.00	\$459.00
4/26/2023	Tanner James	Sale Process <i>Discussions with interested liquidators re: remaining assets.</i>	0.80	\$560.00	\$448.00
4/26/2023	Tanner James	Sale Process <i>Discussions with the company re: qualified bids and selection process.</i>	1.10	\$560.00	\$616.00
4/26/2023	Tanner James	Sale Process <i>Assisted interested party with [REDACTED] reporting.</i>	1.40	\$560.00	\$784.00
4/26/2023	Tanner James	Sale Process <i>Discussed bid procedures and sale process with P. Huygens.</i>	0.30	\$560.00	\$168.00
4/26/2023	Tanner James	Sale Process <i>Call with D. Moses re: updated workstreams post stalking horse selection.</i>	0.40	\$560.00	\$224.00
4/26/2023	Tanner James	Sale Process	1.20	\$560.00	\$672.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Performed interested party diligence production.</i>			
4/26/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Post auction discussion with potential post stalking horse buyer of Coin Cloud.</i>			
4/26/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion with new buyer with a request for information.</i>			
4/26/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with T. James of Province on updated workstreams post stalking horse selection.</i>			
4/26/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with SH counsel on deposit.</i>			
4/26/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Prepared diligence materials requested by new strategic interested party.</i>			
4/27/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Adjusted the liquidity reporting trackers re: changes from daily cash meeting.</i>			
4/27/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Met with management and the accounting team re: cleanup of books and records.</i>			
4/27/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James of Province on HR diligence for SH.</i>			
4/27/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed correspondence from R. Haley of FTI on insider transactions and diligence transactions.</i>			
4/27/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Attended daily cash meeting re: calls with management.</i>			
4/27/2023	Dan Moses	Case Administration	0.40	\$1,260.00	\$504.00
		<i>Discussion with T. James of Province on workstream issues.</i>			
4/27/2023	Tanner James	Case Administration.	0.40	\$560.00	\$224.00
		<i>Call with D. Moses re: workstream issues.</i>			
4/27/2023	Paul Huygens	Committee Activities	0.90	\$1,320.00	\$1,188.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/27/2023	Tanner James	<i>Call with UCC and Debtor profs re: update on sale, plan and regulatory issues.</i> Committee Activities <i>Discussion with committee professionals.</i>	0.90	\$560.00	\$504.00
4/27/2023	Dan Moses	Committee Activities <i>Call with UCC professionals.</i>	0.90	\$1,260.00	\$1,134.00
4/27/2023	Dan Moses	Committee Activities <i>Discussion on outstanding issues on sales process and stipulation ahead of call with committee.</i>	0.30	\$1,260.00	\$378.00
4/27/2023	Eric Mattson	Fee / Employment Applications <i>Revised first monthly fee statement per comments from P. Huygens.</i>	0.30	\$270.00	\$81.00
4/27/2023	Paul Huygens	Sale Process <i>Call with Enigma re: bidders and waterfall (0.5). Reviewed and corresponded re: DIP lender NOD and information requests (0.3).</i>	0.80	\$1,320.00	\$1,056.00
4/27/2023	Dan Moses	Sale Process <i>Discussion with consultation party and MOFO on stalking horse bid.</i>	0.60	\$1,260.00	\$756.00
4/27/2023	Dan Moses	Sale Process <i>Reviewed and analyzed SH filing filed in court by the Debtor.</i>	0.90	\$1,260.00	\$1,134.00
4/27/2023	Tanner James	Sale Process <i>Participated in diligence call with strategic re: [REDACTED] access and documents.</i>	0.60	\$560.00	\$336.00
4/27/2023	Tanner James	Sale Process <i>Processed diligence requests for strategics.</i>	1.70	\$560.00	\$952.00
4/27/2023	Tanner James	Sale Process <i>Participated in diligence call with strategic re: [REDACTED] access and documents.</i>	0.60	\$560.00	\$336.00
4/27/2023	Tanner James	Sale Process <i>Participated in diligence discussions with interested parties.</i>	0.70	\$560.00	\$392.00
4/27/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyszed updated information on potential new bidder.</i>			
4/27/2023	Dan Moses	Sale Process <i>Reviewed and analyzed NDA for potential new bidder.</i>	0.30	\$1,260.00	\$378.00
4/27/2023	Dan Moses	Sale Process <i>Discussion with CRG on potential liquidation value of assets.</i>	0.40	\$1,260.00	\$504.00
4/27/2023	Dan Moses	Sale Process <i>Updated process and diligence call with SH.</i>	0.60	\$1,260.00	\$756.00
4/27/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on sales process.</i>	0.30	\$1,260.00	\$378.00
4/27/2023	Dan Moses	Sale Process <i>Reviewed and analyzed diligence request related to HR from SH.</i>	0.60	\$1,260.00	\$756.00
4/27/2023	Dan Moses	Sale Process <i>Discussion on diligence requests with Province and SH as stalking horse.</i>	0.50	\$1,260.00	\$630.00
4/27/2023	Dan Moses	Sale Process <i>Analyzed preliminary bid comparison ahead of stalking horse deadline.</i>	0.80	\$1,260.00	\$1,008.00
4/27/2023	Dan Moses	Sale Process <i>Discussion with legal counsel for potential bidder on timing of process.</i>	0.30	\$1,260.00	\$378.00
4/27/2023	Tanner James	Sale Process <i>Discussions with interested party re: process updates and answer diligence questions.</i>	0.80	\$560.00	\$448.00
4/27/2023	Dan Moses	Sale Process <i>Corresponded with potential new buyer on diligence requests and access to information.</i>	0.30	\$1,260.00	\$378.00
4/27/2023	Tanner James	Sale Process <i>Discussions with pre-petition secured lender and various related internal follow-ups re: bid selection.</i>	1.10	\$560.00	\$616.00
4/27/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00

2360 Corporate Circle Suite 340  
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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 5/24/2023  
 INVOICE NO: 94055  
 BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Developed illustrative bid comparison to be shared with external consultation parties.</i>			
4/28/2023	Mark Kemper	Business Analysis / Operations <i>Meeting with Coin Team to discuss GL account cleanup.</i>	0.50	\$650.00	\$325.00
4/28/2023	Spencer Stires	Business Analysis / Operations <i>Updated Coin Cloud Outreach Tracker with relevant information.</i>	0.20	\$480.00	\$96.00
4/28/2023	Spencer Stires	Business Analysis / Operations <i>Prepared outreach tracker for internal team discussion.</i>	1.10	\$480.00	\$528.00
4/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on 2004.</i>	0.10	\$1,260.00	\$126.00
4/28/2023	Tanner James	Business Analysis / Operations <i>Corresponded and worked with the cash logistics team re: reconciliation of cash in machines.</i>	1.10	\$560.00	\$616.00
4/28/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province on Optconnect and critical vendor payments.</i>	0.20	\$1,260.00	\$252.00
4/28/2023	Mark Kemper	Business Analysis / Operations <i>Reviewed proposed changes to GL accounts prepared by T. Hyberger.</i>	0.60	\$650.00	\$390.00
4/28/2023	Spencer Stires	Business Analysis / Operations <i>Calculated and provided additional kiosk details and statistics to liquidation team</i>	1.10	\$480.00	\$528.00
4/28/2023	Tanner James	Business Analysis / Operations <i>Discussed 2004 with D. Moses.</i>	0.10	\$560.00	\$56.00
4/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod from Fox Rothschild and Province on updated 2004 depositions.</i>	0.30	\$1,260.00	\$378.00
4/28/2023	Spencer Stires	Business Analysis / Operations <i>Calculated percentage of debtor's DCMs operating in Florida and revenue contribution.</i>	0.60	\$480.00	\$288.00
4/28/2023	Dan Moses	Business Analysis / Operations <i>Call with SH re: diligence.</i>	0.50	\$1,260.00	\$630.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/28/2023	Spencer Stires	Business Analysis / Operations  <i>Recalculated Florida revenue and machine count to include rejected machines.</i>	0.80	\$480.00	\$384.00
4/28/2023	Tanner James	Business Analysis / Operations  <i>Analyzed various Debtor general ledger accounts.</i>	1.10	\$560.00	\$616.00
4/28/2023	Spencer Stires	Business Analysis / Operations  <i>Gathered revenue data for 314 kiosks in Florida per request of counsel.</i>	1.20	\$480.00	\$576.00
4/28/2023	Mark Kemper	Business Analysis / Operations  <i>Meeting with J. Hall and J. Burke to discuss in-transit accounting adjustments.</i>	0.20	\$650.00	\$130.00
4/28/2023	Tanner James	Committee Activities  <i>Prepared responses to committee diligence requests.</i>	1.20	\$560.00	\$672.00
4/28/2023	Tanner James	Sale Process  <i>Call with D. Moses and S. Stires reviewing outreach tracker.</i>	0.80	\$560.00	\$448.00
4/28/2023	Dan Moses	Sale Process  <i>Discussion with potential buyer on business operations and bankruptcy process and Province team.</i>	0.50	\$1,260.00	\$630.00
4/28/2023	Tanner James	Sale Process  <i>Updated sources and uses analysis re: bid comparison and admin claim estimates.</i>	2.10	\$560.00	\$1,176.00
4/28/2023	Dan Moses	Sale Process  <i>Discussion with potential competitor stalking horse bid and diligence questions.</i>	1.00	\$1,260.00	\$1,260.00
4/28/2023	Spencer Stires	Sale Process  <i>Call with D. Moses and T. James reviewing outreach tracker.</i>	0.80	\$480.00	\$384.00
4/28/2023	Tanner James	Sale Process  <i>Consolidated and responded to interested party diligence.</i>	0.90	\$560.00	\$504.00
4/28/2023	Dan Moses	Sale Process  <i>Discussion on outreach spreadsheet on sales process with Province team.</i>	0.80	\$1,260.00	\$1,008.00
4/29/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed and reconciled bank statement data for sponsor diligence request</i>			
4/29/2023	Dan Moses	<b>Business Analysis / Operations</b> <i>Corresponded with B. Axelrod of Fox Rothschild on Optconnect.</i>	0.10	\$1,260.00	\$126.00
4/29/2023	Dan Moses	<b>Business Analysis / Operations</b> <i>Performed final review and analysis of M&amp;A sheet with Province team to send to the committee.</i>	0.50	\$1,260.00	\$630.00
4/29/2023	Dan Moses	<b>Business Analysis / Operations</b> <i>Corresponded with P. Huygens on committee request for 2004.</i>	0.30	\$1,260.00	\$378.00
4/29/2023	Spencer Stires	<b>Business Analysis / Operations</b> <i>Updated Coin Cloud Outreach Tracker with latest data and updated formatting and structure.</i>	1.20	\$480.00	\$576.00
4/29/2023	Dan Moses	<b>Business Analysis / Operations</b> <i>Reviewed and analyzed updated Optconnect agreement to be sent to SH and UCC.</i>	0.50	\$1,260.00	\$630.00
4/29/2023	Tanner James	<b>Sale Process</b> <i>Responded to diligence requests re: interested party inbounds.</i>	1.10	\$560.00	\$616.00
4/30/2023	Tanner James	<b>Business Analysis / Operations</b> <i>Prepared forecast materials for interested parties re: illustrative financials.</i>	2.10	\$560.00	\$1,176.00
4/30/2023	Tanner James	<b>Business Analysis / Operations</b> <i>Updated the cashflow budget re: liquidity monitoring for DIP lender.</i>	2.80	\$560.00	\$1,568.00
4/30/2023	Dan Moses	<b>Business Analysis / Operations</b> <i>Correspondence with R. Schultz of Foxswibel on litigation diligence.</i>	0.20	\$1,260.00	\$252.00
4/30/2023	Dan Moses	<b>Business Analysis / Operations</b> <i>Reviewed and analyzed investigation of [REDACTED] by government agencies and corresponded with Province team on topic.</i>	0.40	\$1,260.00	\$504.00
4/30/2023	Spencer Stires	<b>Business Analysis / Operations</b> <i>Added several parties to different datarooms and edited permissions.</i>	0.80	\$480.00	\$384.00
4/30/2023	Dan Moses	<b>Business Analysis / Operations</b>	0.10	\$1,260.00	\$126.00

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#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with T. James of Province on employee organization chart for SH.</i>			
4/30/2023	Tanner James	Committee Activities <i>Prepared materials for committee call and review bids ahead of conversation.</i>	1.40	\$560.00	\$784.00
4/30/2023	Tanner James	Plan and Disclosure Statement <i>Adjusted the illustrative plan projections.</i>	2.10	\$560.00	\$1,176.00
4/30/2023	Paul Huygens	Sale Process <i>Reviewed press on potential bidder legal issues and corresponded re: same.</i>	0.30	\$1,320.00	\$396.00
<b>TOTAL SERVICES</b>				<b>573.40</b>	<b>\$403,937.00</b>

#### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
4/3/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV</i>	\$28.86
4/3/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$19.70
4/4/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV</i>	\$34.18
4/4/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$18.97
4/5/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV</i>	\$28.36
4/6/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$22.42
4/6/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV</i>	\$39.23

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INVOICE DATE: 5/24/2023  
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### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
4/9/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV</i>	\$44.20
4/10/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV</i>	\$28.76
4/17/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$19.70
4/19/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$18.97
4/20/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$18.97
4/20/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV</i>	\$28.31
4/21/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$24.42
4/24/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV</i>	\$48.25
4/26/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV</i>	\$25.90
4/27/2023	Tanner James	Meals <i>Working meal - Tropical Smoothie - Henderson, NV</i>	\$23.52
4/28/2023	Tanner James	Meals <i>Working meal - Corner Bakery - Henderson, NV</i>	\$23.52
Research:			
4/30/2023	Province LLC - Expenses	Research <i>Research Apr 2023 - Coin Cloud FA 2</i>	\$941.00
			<b>TOTAL EXPENSES</b>
			<b>\$1,437.24</b>
			<b>SUBTOTAL</b>
			<b>\$405,374.24</b>
			<b>AMOUNT DUE THIS INVOICE</b>
			<b>\$405,374.24</b>

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**INVOICE DATE:** 5/24/2023  
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**BILLING THROUGH:** 4/30/2023

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

[REDACTED]  
[REDACTED]

[REDACTED]